



Announcement Summary

Entity name

METALICITY LIMITED

Applicable security for the reorganisation

MCT	ORDINARY FULLY PAID
MCTAE	OPTION EXPIRING 23-MAY-2026 EX \$0.006
MCTAF	OPTION EXPIRING 23-MAY-2026 EX \$0.009
MCTAJ	OPTION EXPIRING 26-OCT-2025 EX \$0.003
MCTAK	OPTION EXPIRING 11-DEC-2025 EX \$0.003
MCTAD	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

14/8/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

13/9/2024

Record Date

16/9/2024

Issue Date

23/9/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

METALICITY LIMITED

1.2 Registered Number Type

ABN

Registration Number

92086839992

1.3 ASX issuer code

MCT

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/8/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

MCT

ORDINARY FULLY PAID

MCTAE

OPTION EXPIRING 23-MAY-2026 EX \$0.006

MCTAF

OPTION EXPIRING 23-MAY-2026 EX \$0.009

MCTAJ

OPTION EXPIRING 26-OCT-2025 EX \$0.003

MCTAK

OPTION EXPIRING 11-DEC-2025 EX \$0.003

MCTAD

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	11/9/2024	Actual	

Comments

At the General Meeting scheduled for 11/09/2024 the Shareholders will vote on a resolution to consolidate the issued capital of the Company on a 10:1 basis, as set out in the Notice of Meeting announced on 08/08/2024.

Part 3 - Consolidation or split timetable and details

3.1 +Record date

16/9/2024

3.2 Date of +security holder meeting

11/9/2024

3.2a Effective date of consolidation or split

11/9/2024

3.3 Last day for trading in the pre consolidation or split +securities

12/9/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

13/9/2024

3.5 Record date

16/9/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

17/9/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/9/2024

3.8 Trading starts on a normal T+2 basis

24/9/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

26/9/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
MCT	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,696,065,855	469,606,586	Actual
ASX +Security Code	ASX +Security Description		
MCTAE	OPTION EXPIRING 23-MAY-2026 EX \$0.006		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	110,556,166	11,055,617	Actual
ASX +Security Code	ASX +Security Description		
MCTAF	OPTION EXPIRING 23-MAY-2026 EX \$0.009		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	110,556,166	11,055,617	Actual
ASX +Security Code	ASX +Security Description		
MCTAJ	OPTION EXPIRING 26-OCT-2025 EX \$0.003		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	267,500,000	26,750,000	Actual
ASX +Security Code	ASX +Security Description		
MCTAK	OPTION EXPIRING 11-DEC-2025 EX \$0.003		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	116,983,994	11,698,399	Actual
ASX +Security Code	ASX +Security Description		
MCTAD	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	36,000,000	3,600,000	Actual

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
MCTAE	OPTION EXPIRING 23-MAY-2026 EX \$0.006	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00600000	0.06000000
ASX +Security Code	ASX +Security Description	
MCTAF	OPTION EXPIRING 23-MAY-2026 EX \$0.009	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00900000	0.09000000
ASX +Security Code	ASX +Security Description	
MCTAJ	OPTION EXPIRING 26-OCT-2025 EX \$0.003	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00300000	0.03000000
ASX +Security Code	ASX +Security Description	
MCTAK	OPTION EXPIRING 11-DEC-2025 EX \$0.003	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00300000	0.03000000
ASX +Security Code	ASX +Security Description	
MCTAD	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000

Part 6 - Further information**6.1 Further information relating to the consolidation or split**

The 60,000,000 Shares and 39,999,999 Options comprising the Directors' Placement, the 229,786,830 Shares under Tranche 2 of the Placement and 293,333,333 Options to unrelated parties under the Placement, will be issued subject to shareholder approval at the 11/09/2024 General Meeting. If approved they will also be part of the consolidation.

6.2 Additional information for inclusion in the Announcement Summary

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