



ARIKA RESOURCES

Unlocking High-Impact Discoveries in the Leonora-Laverton Goldfields

The Yundamindra and Kookynie Gold Projects

RRS Gold Coast Investor Presentation

September 2025



Disclaimer

Arika Resources Limited currently owns 80% of the Yundamindra and Kookynie Gold Projects (20% held by Nex Metals (ASX: NME))

Disclaimer and Forward-Looking Statements

This announcement may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company’s current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have reasonable basis. However, forward-looking statements:

(a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;

(b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. Such risks include, without limitation, resource risk, metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which the Company operates or supplies or sells product to, and governmental regulation and judicial outcomes; and

(c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

The words “believe”, “expect”, “anticipate”, “indicate”, “contemplate”, “target”, “plan”, “intends”, “continue”, “budget”, “estimate”, “may”, “will”, “schedule” and similar expressions identify forward-looking statements.

All forward-looking statements contained in this presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward-looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.

The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether as a result of new information, future events or results or otherwise.

Arika Resources Limited confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of “exploration results” that all material assumptions and technical parameters underpinning the “exploration results” in the relevant announcements referenced apply and have not materially changed.

No New Information

To the extent that this announcement contains references to prior exploration results which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

* ASX Announcements; This presentation contains exploration results, historic exploration results, gold resource information as well as other relevant information regarding Arika Resources Limited's Kookynie and Yundamindra Gold Projects as originally reported in fuller context in Arika Resources Limited ASX Announcements as published on the Company's website. Announcement dates to refer to include but are not limited to 06/05/2019, 12/07/2024, 15/07/2024, 22/07/2024, 14/08/2024, 18/09/2024, 20/09/2024, 26/09/2024, 23/10/2024, 06/11/2024, 14/11/2024, 25/11/2024, 06/02/2025, 12/02/2025, 07/03/2025, 08/03/2025, 10/03/2025, 12/03/2025, 19/03/2025, 25/03/2025, 08/04/2025, 10/04/2025, 23/04/2025, 09/05/2025, 23/05/2025, 10/06/2025, 19/06/2025, 11/08/2025, 28/08/2025 and 04/09/2025. The Company confirms that it is not aware of any new information or data that materially affects the information included in these prior announcements.

Cautionary Statements

The Production details for the Altona, Cosmopolitan, Yundamindra (incl. Landed at Last, Bonaparte and Pennyweight Point Mines) are referenced from publicly available data sources. The source and date of the production data reported has been referenced in the body of this announcement where production data has been reported. The historical production data have not been reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to disclose the historical production data in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the prior reported production data may be reduced when reported under the JORC Code 2012. Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the historical production data, and an assessment of the additional exploration or evaluation work that is required to report the data in accordance with JORC Code 2012 will be undertaken as part of the Company’s development plan.

Arika Resources – Investment Summary

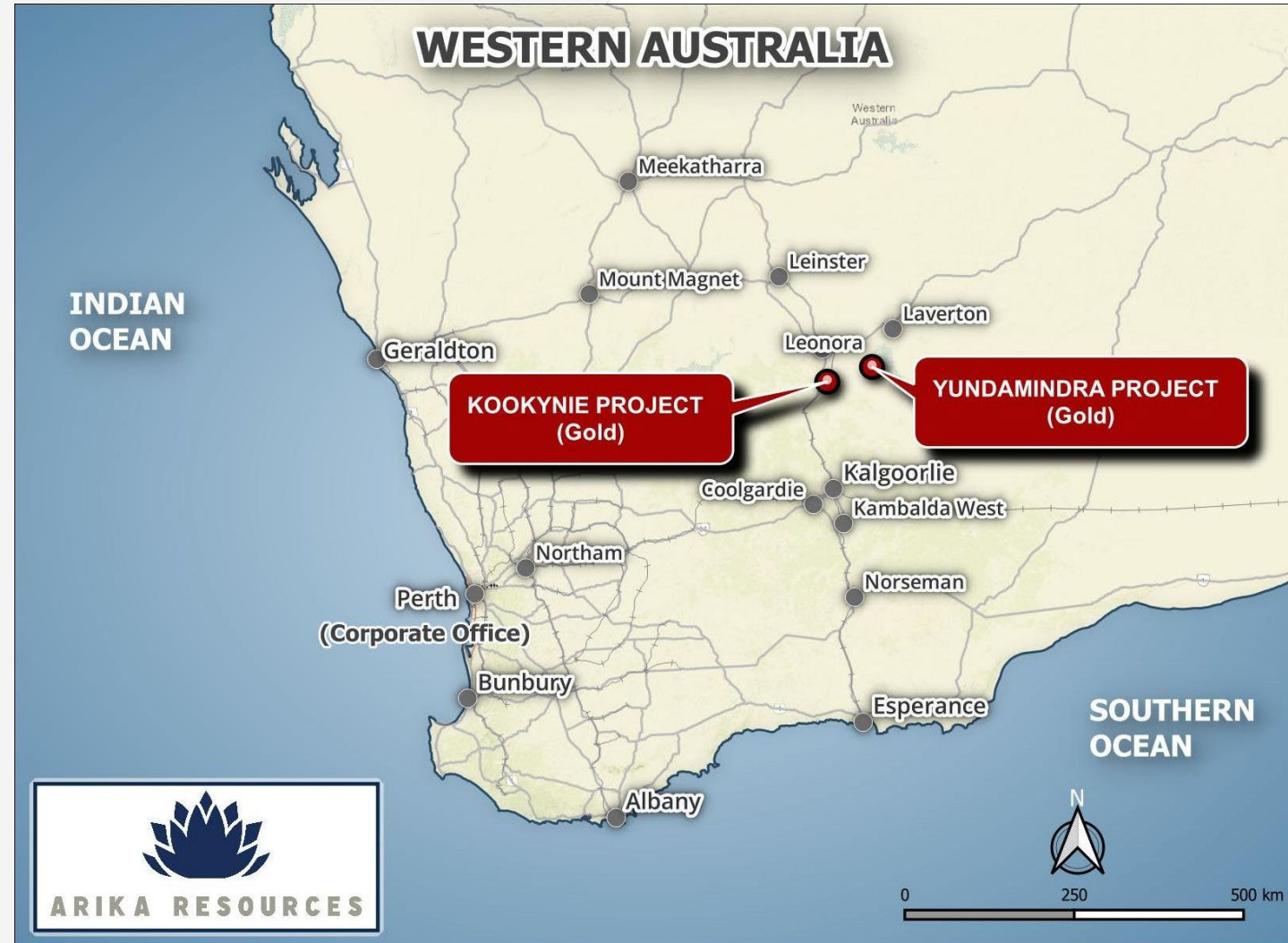


Exploring two **strategically located gold projects** in WA's Leonora-Laverton region, one of Australia's most well-endowed gold districts

Projects with **proven gold endowment** but minimal modern exploration – ~300km² of highly prospective tenure

First systematic exploration now being undertaken, with a strategic focus on unlocking discovery potential

10,000m+ drill program ongoing, building on recent drilling success and aiming to lay the foundations for resource development



Corporate Snapshot



A\$0.04

Share Price
(15 Sep 2025)

865M

Shares on issue

Directors & Management

A\$35M

Market Capitalisation
(undiluted)

A\$32M

Enterprise Value

Justin Barton
Managing Director

Roger Steinepreis
Non-Executive Director

Steven Wood
Independent Non-Executive
Director

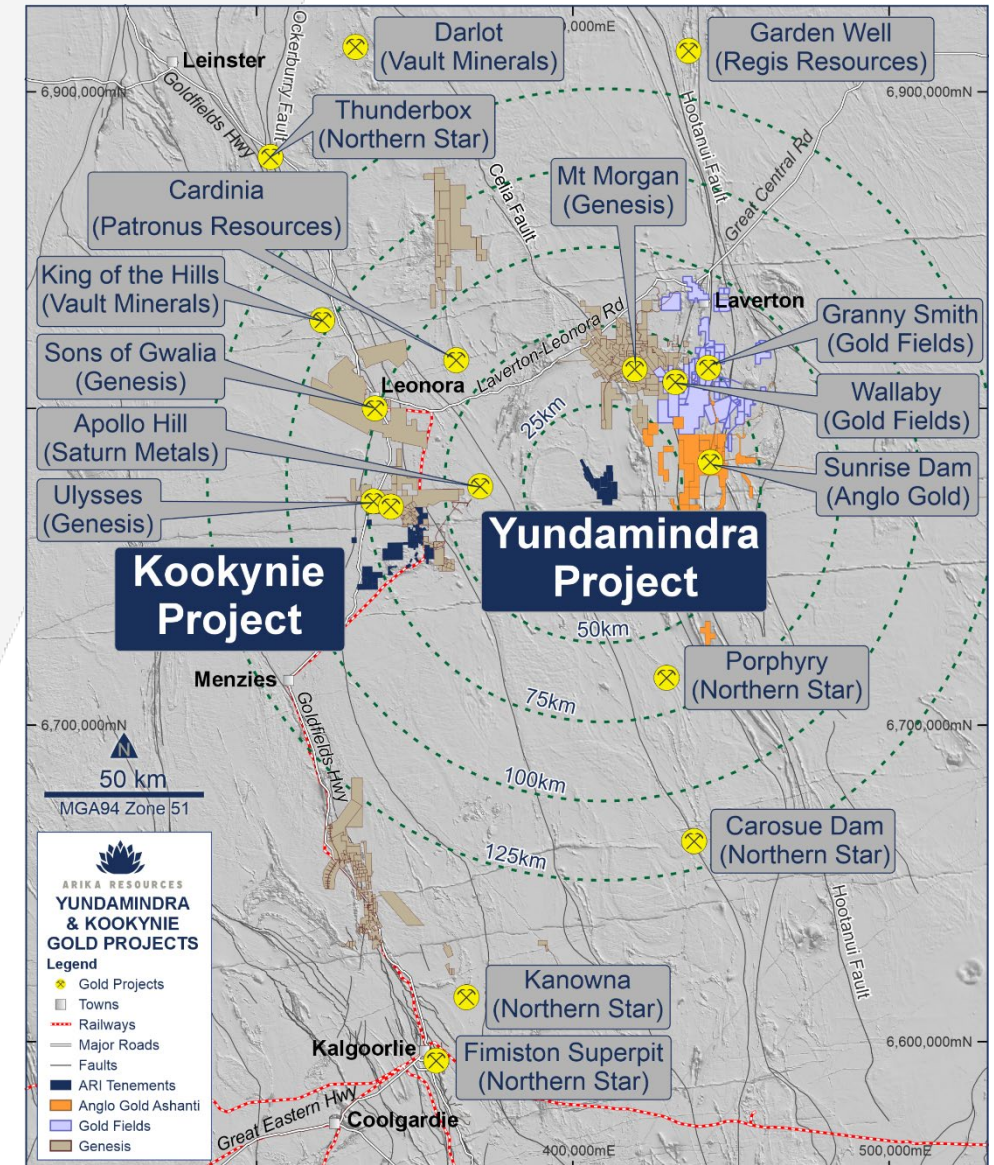
Steve Vallance
Technical Director

~A\$3.0M

Net Cash

Yundamindra and Kookynie Gold Projects

- **World-class address** – surrounded by multi-million-ounce mines
- **First-mover opportunity** – first modern exploration in ~20 years
- **Security of tenure** – all key deposits/prospects located on granted Mining Leases
- **Significant historical production** – Cosmopolitan 330koz @ 15g/t Au (pre-1922), Altona 74koz @ 30g/t Au (pre-1965) and Yundamindra 45koz @ 19g/t Au (pre-1970) ¹
- **Under-explored/unexplored** – limited or no drilling and minimal modern exploration in ~20 years
- **Potential for new discoveries undercover** – historical exploration largely targeted outcropping mineralisation
- **Opportunity** – potential for a new generation of discoveries and rapid resource growth



¹Please refer to Cautionary Statement (Slide 2). Refer to ARI ASX announcement dated 9 June 2020 and 18 March 2021.

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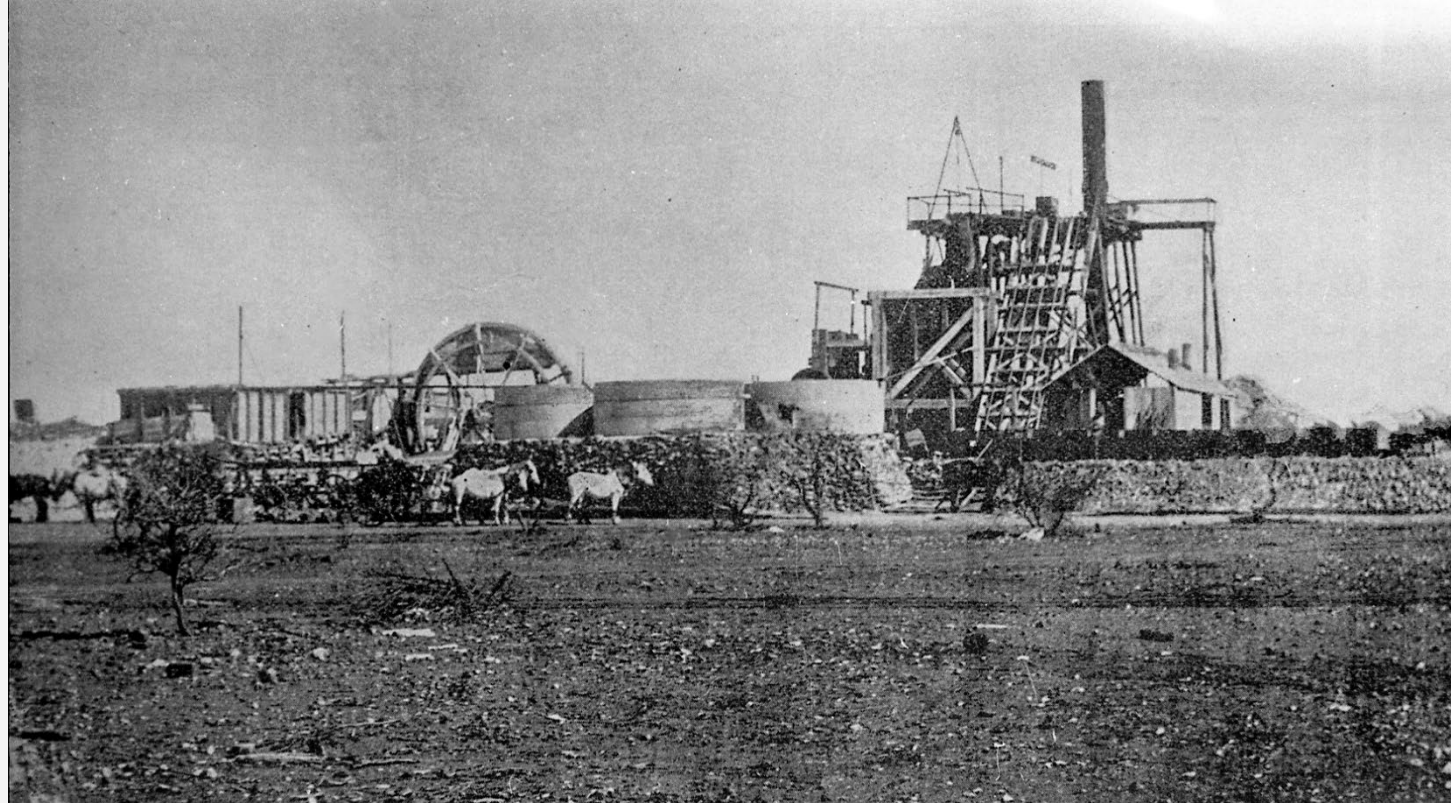
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Yundamindra Gold Project

Rapidly emerging, high-
grade goldfield

A Forgotten Corner of the Goldfields

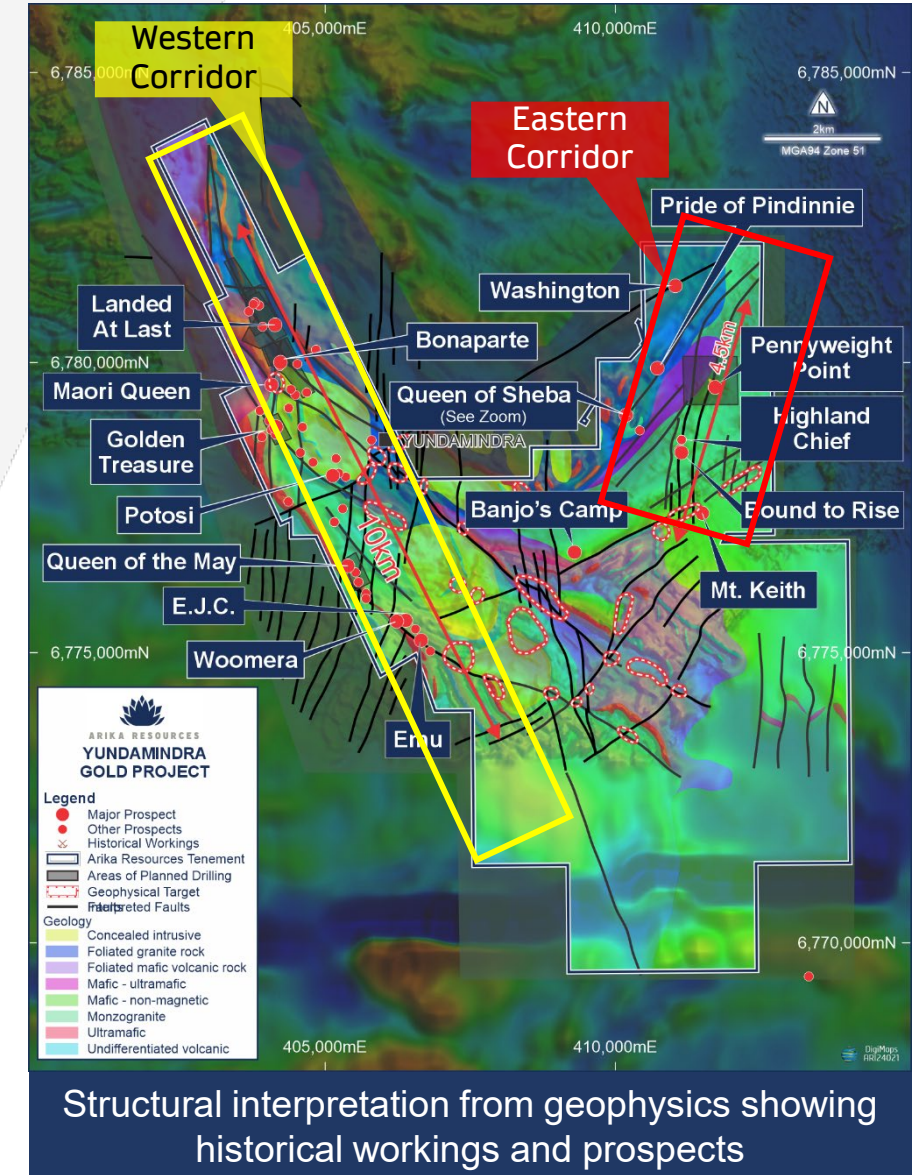
- Multiple historical prospects from the early 1900's which returned high-grade gold
- Historical drilling – predominantly in the 80s and 90s – largely focused on a couple of known prospects (outcrop)
- ~97% of historical drilling <50m depth
- Exceptional historical assays from Pennyweight Point and Landed at Last
- Most historical prospects and structures under-cover have had very limited or no modern exploration or drilling
- Potosi was the largest producing historical prospect at Yundamindra – which closed in the early 1900s and has seen limited drilling and all less than 50m



Historical Potosi Gold Mine – closed in the early 1900's

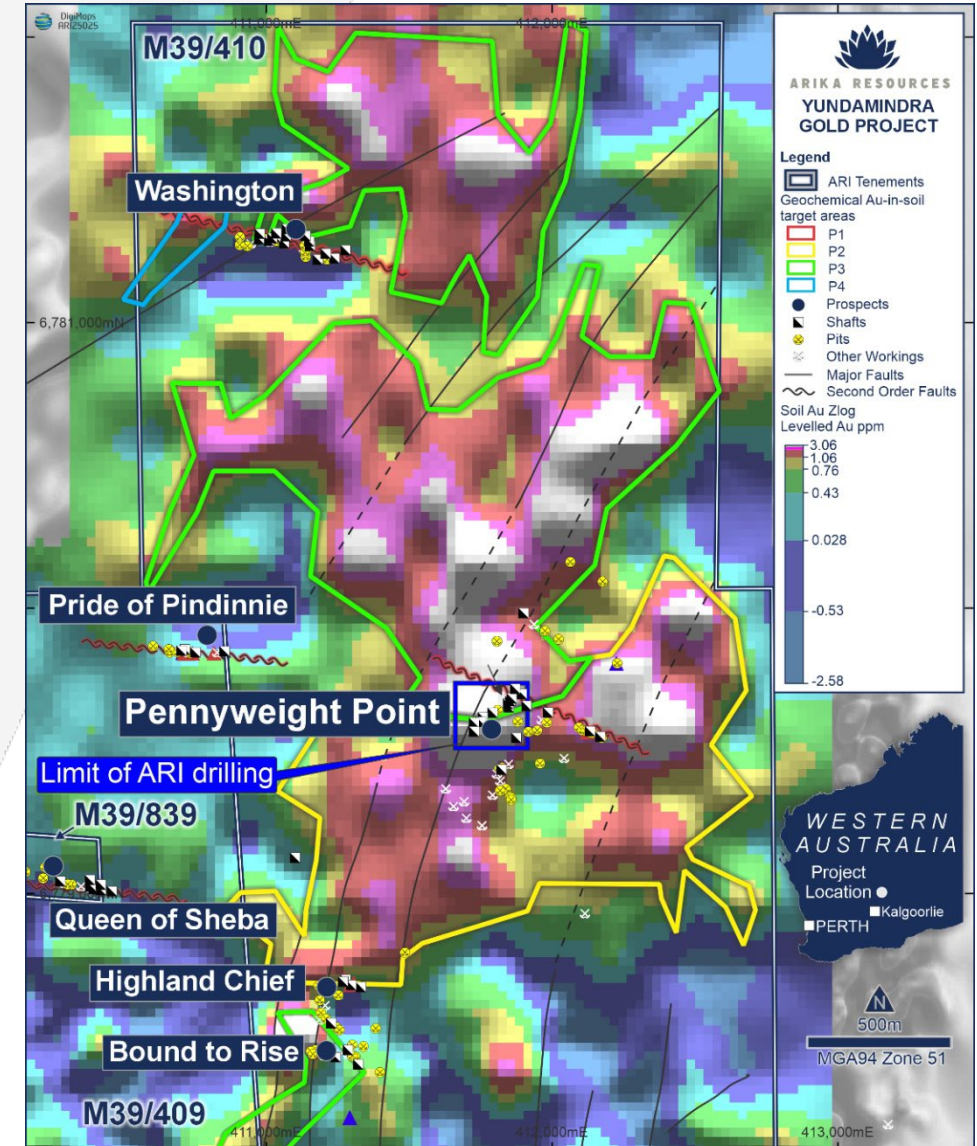
High-Grade Gold – Genuine Scale Potential

- ~100km² of tenure covering the westernmost margin of the Laverton Greenstone Belt (LGB) in the Yilgarn Craton
- Recent geophysical and geochemical data reviews by Arika have identified:
 - **+50 new high-priority targets (and increasing)**
 - **+25km first-order structures (and growing)**
- Less than 1% of currently identified structures have been drill tested to date
- Ultra-detailed aeromagnetics recently completed over the southern area – additional priority targets expected
- Substantial areas of historical dry-blowing and prospecting activities over large parts of the project – never previously drill tested or subject to modern exploration



Eastern Corridor

- Strongly mineralised 'Eastern Corridor' extends for ~10km along the eastern limb of the Yundamindra Synform
- Defined by a series of major NE-SW trending structures, with numerous E-W linking faults – both orientations carry significant gold mineralisation
- Previous work focused on shallow oxide ore around historical workings, with limited to no drilling ever undertaken to test for depth or strike extensions
- Drilling restricted to an area of historical prospector-scale workings over a strike length of just 350m in the central part of the corridor
- **Significant high-grade gold discovery** in the northern part of the 'Eastern Corridor' at Pennyweight Point

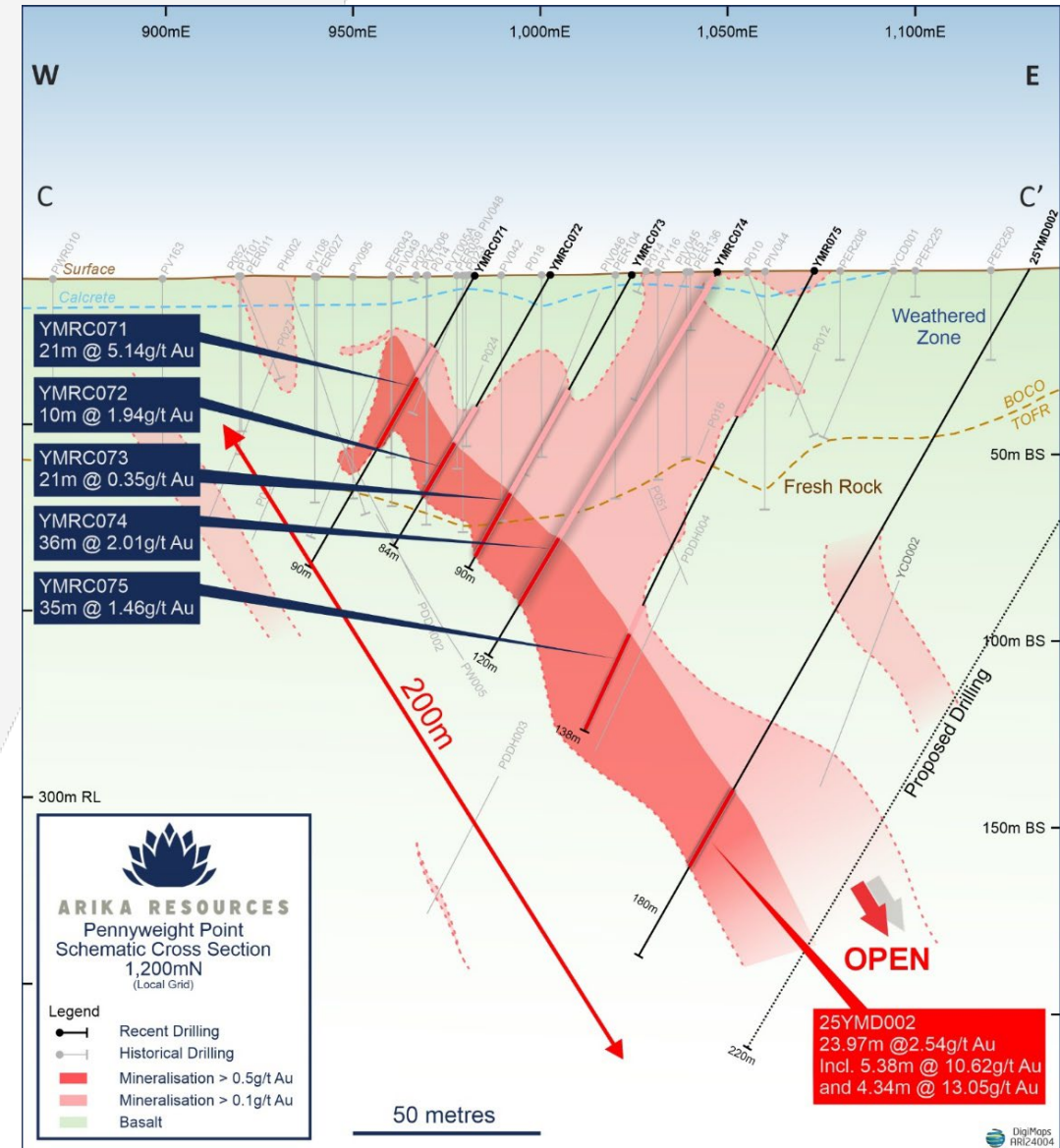


Pennyweight Point – Exceptional Assays

Mineralised zone drill defined over +350m strike and to a depth of at least 200m down-dip: ***open along strike, down-plunge and at depth***

Key Arika intercepts include²:

- **14m @ 15.48g/t Au from 46m (YMRC077)**
- **30m @ 3.86g/t Au from 89m (YMRC069)**
- **33m @ 3.35g/t Au from 22m (YMRC071)**
- **33m @ 2.63g/t Au from 85m (YMRC063)**
- **36m @ 2.01g/t Au from 73m (YMRC074)**
- **30m @ 2.36g/t Au from 64m (YMRC060)**
- **23m @ 2.84g/t Au from 53m (YMRC059)**
- **35m @ 1.46g/t Au from 100m (YMRC075)**
- **29m @ 1.35g/t Au from 89m (YMRC085)**
- **36m @ 2.14g/t Au from 104m (25YMD001)**
- **24m @ 2.54g/t Au from 162m (25YMD002)**



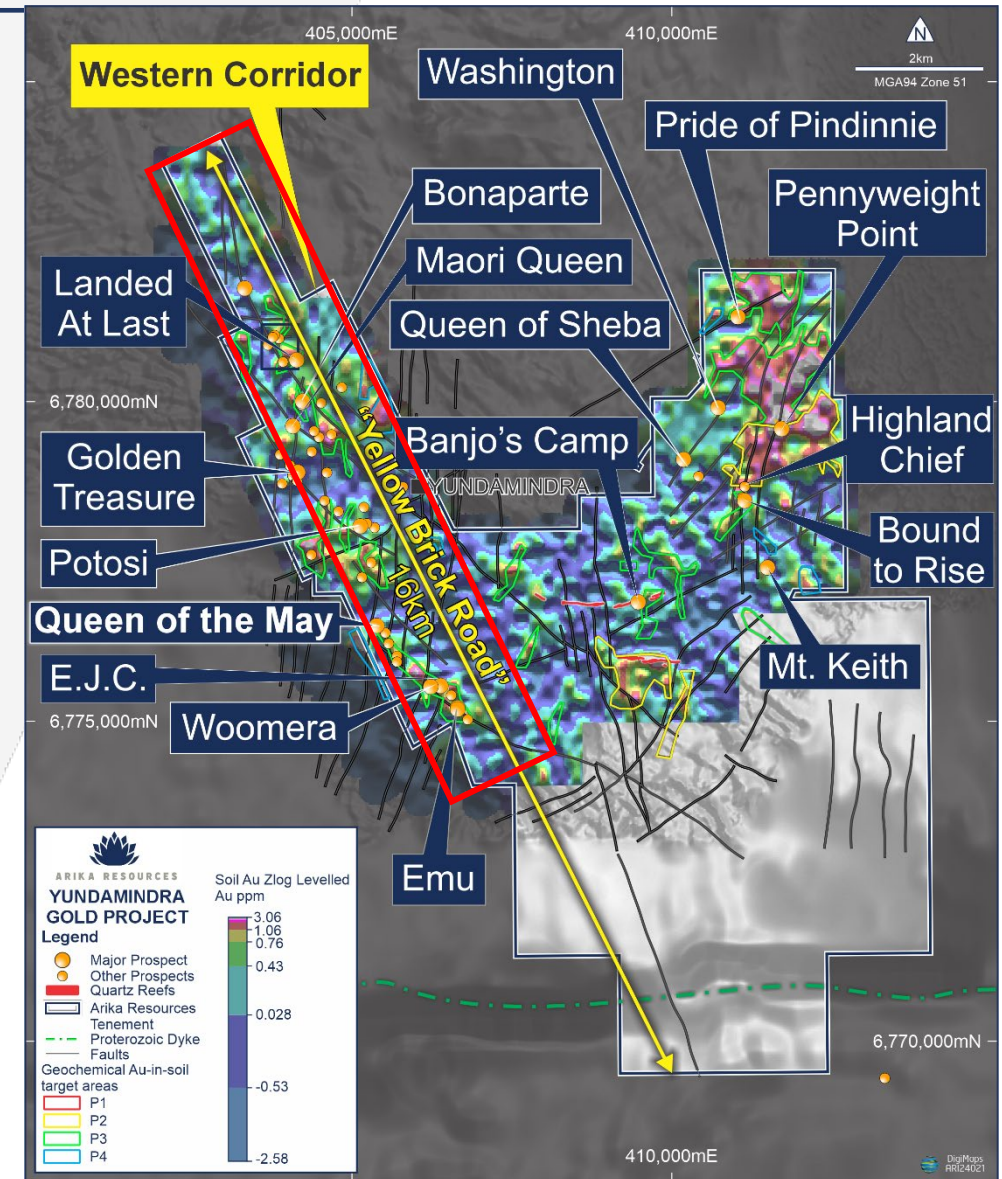
²Please refer to ARI ASX Announcements dated 20/09/2024, 26/09/2024, 23 October 2024, 7/03/2025, and 10/04/2025.

Western Corridor (“Yellow Brick Road”)

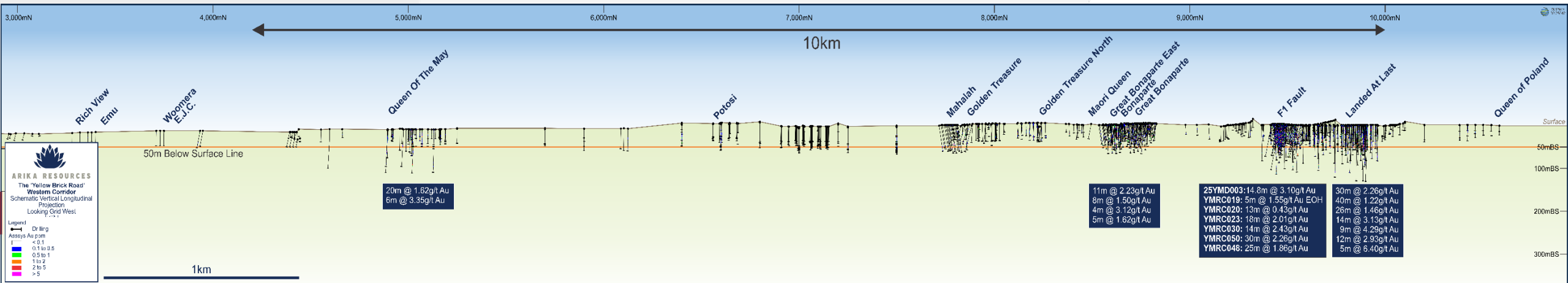


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- Highly mineralised +16km long structural corridor known as the ‘Yellow Brick Road’
- Numerous high-grade historical workings on multiple parallel and cross-cutting structures along the western flank of the Yundamindra Syncline
- Defined by two major NW-SE trending structures, with numerous NE-SW linking faults – both orientations carry significant gold mineralisation
- Previous work undertaken +20 years ago focused on shallow oxide ore around historical workings, with limited to no drilling undertaken to test for depth or strike extensions



“Yellow Brick Road”



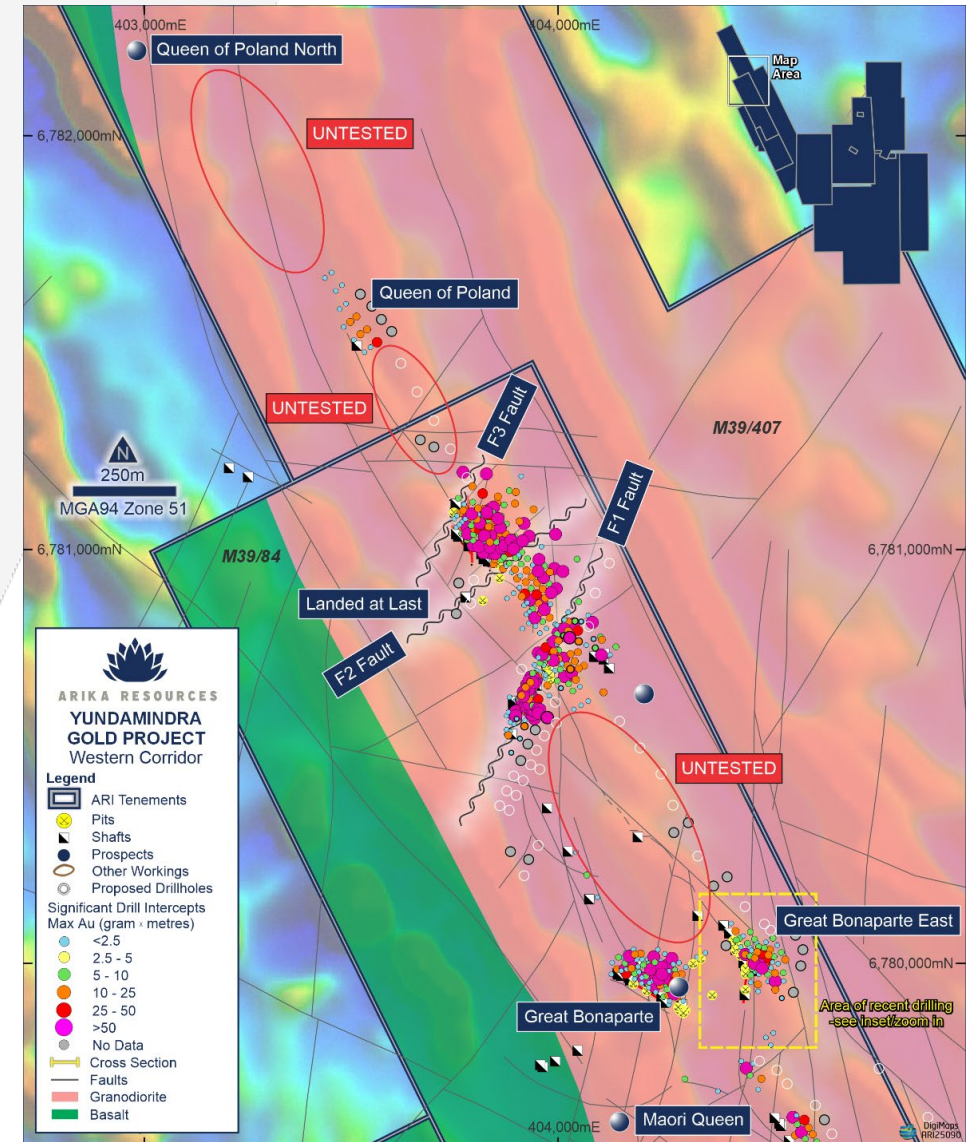
- Very limited shallow historical drilling, focused around old workings – largely untested below 50m vertical depth
- The ore-hosting structures between the old workings remain unexplored
- Multitude of additional new high-priority targets identified through geophysical and geochemical analysis which Arika is systematically and methodically testing
- **Significant high-grade gold discovery already emerging** in the northern part of the ‘Western Corridor’ at the Landed at Last prospect, and cross-cutting F1-Fault
- Remainder of Yellow Brick Rock currently being drill tested

⁴Please refer to ARI ASX Announcements dated 26/09/2024, 15/07/2024, 25/03/2025, 9/04/2025 and 11/08/2025.

Landed at Last

- Sits at the northern end of the “Yellow Brick Road” and is drill defined over **+800m strike** and **at least 150m** down-dip from surface
- Cross-cutting F1-Fault is drill defined to **+400m strike** and **at least 100m** vertical depth below surface
- Exceptional assays from Arika drilling to date⁴:
 - **4m @ 41.56g/t Au from 52m (25AYRC007)**
 - **30m @ 2.26g/t Au from 26m (YMRC050)**
 - **27m @ 2.45g/t Au from 61m (25AYRC004)**
 - **40m @ 1.22g/t Au from 30m (YMRC048)**
 - **26m @ 1.46g/t Au from 22m (YMRC046)**
 - **14m @ 3.13g/t Au from 28m (YMRC0003)**
 - **9m @ 4.29g/t Au from 51m (YMRC0004)**
 - **12m @ 2.93g/t Au from 43m (YMRC0023)**
 - **5m @ 6.40g/t Au from 80m (YMRC0030)**
 - **28m @ 1.40g/t Au from 70m (YMRC102)**
 - **14.8m @ 3.10g/t Au from 87m (25YMD003)**

⁴Please refer to ARI ASX Announcements dated 26/09/2024, 15/07/2024, 25/03/2025, 9/04/2025 and 11/08/2025.





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Kookynie Gold Project

New life for an historic,
high-grade goldfield

Kookynie Gold Project

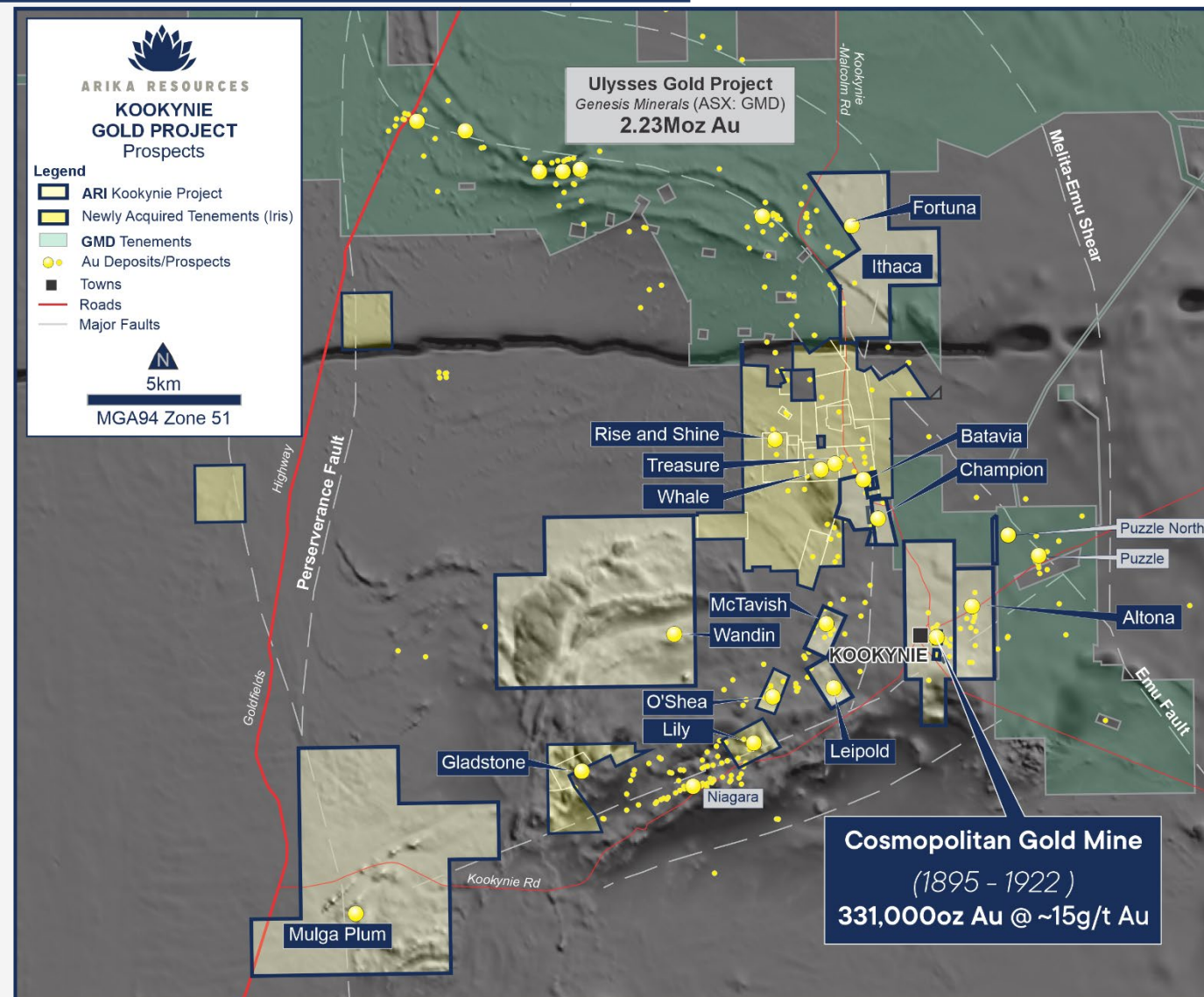
- Hosts the **historical Cosmopolitan**, which produced 331,000 ounces at 15g/t Au up to 1922⁶
- Also hosts **the Altona mines** 74,000 ounces at 30g/t Au up to 1965⁶.
- Limited or no modern exploration and drilling with significant potential for a new era of discoveries



⁶ Please refer to Cautionary Statement (Slide 2). Refer to ARI ASX announcement dated 9 June 2020 and 18 March 2021.

Kookynie Gold Project

- ~150km² of tenure covering the Keith-Kilkenny Tectonic Zone north of Kalgoorlie, second only to Genesis Minerals
- Project along strike from Genesis Minerals Ulysses Gold Project: 2.23Moz Au
- Significant upside potential:
 - All deposits open along strike and at depth
 - High-priority Ithaca, Wandin, Mulga Plum, McTavish South, Cosmopolitan and Altona prospects yet to be effectively drill tested
 - **Under-explored/unexplored**
- Key prospects all on granted Mining Leases

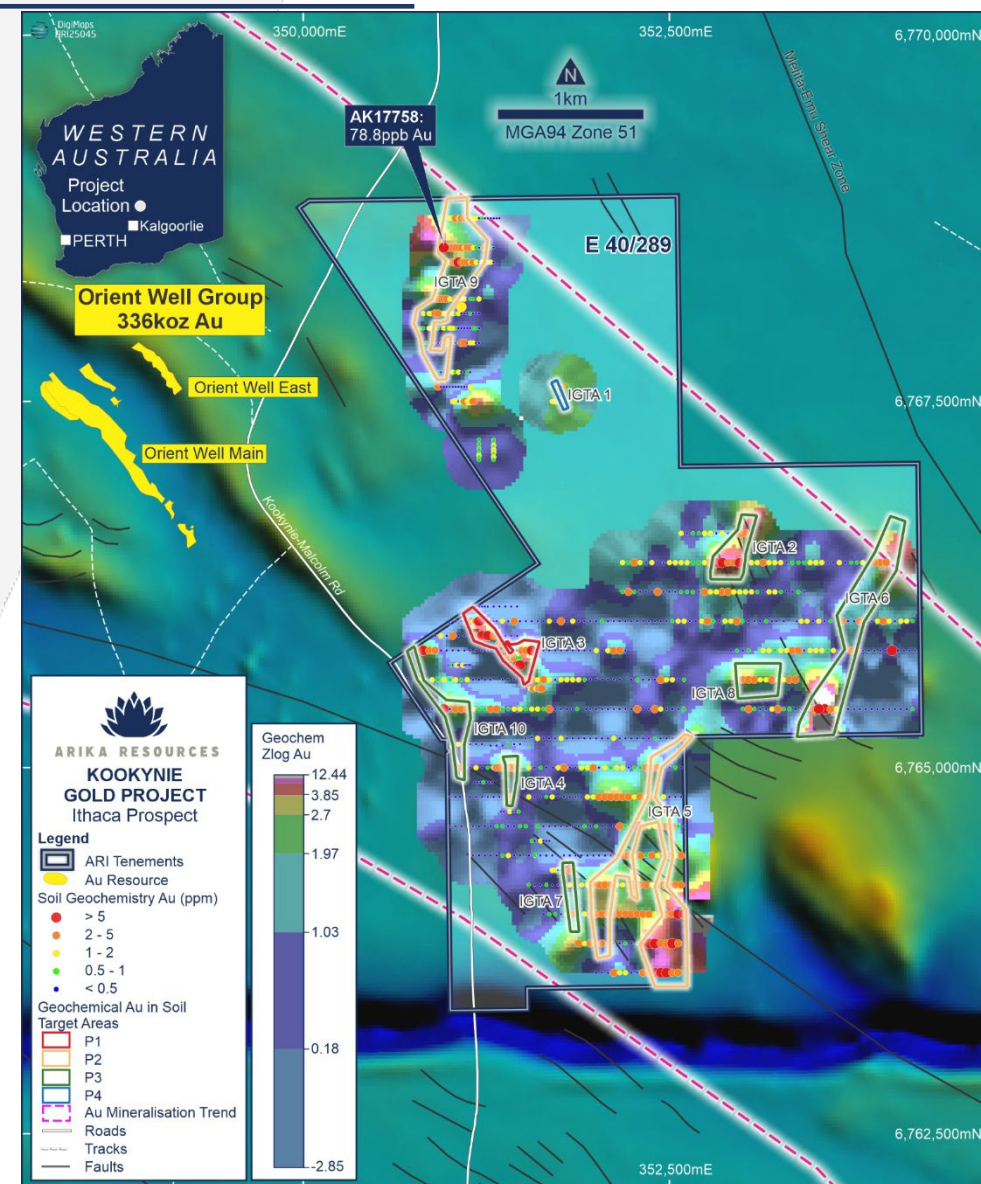


Kookynie Gold Project



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- Known mineralisation at the McTavish, Leipold and Champion deposits, remain open along strike and at depth.
- Previous drilling by Arika produced some outstanding results, including :
 - 10m @ 7.44 g/t Au** from 108m (LPRC0049)
 - 9m @ 7.91 g/t Au** from 34m (LPRC0001)
 - 8m @ 9.33 g/t Au** from 97m (LPRC0051)
 - 6m @ 9.4 g/t Au** from 26m (LPRC0003)
 - 5m @ 17.9 g/t Au** from 48m (McTRC0005)
 - 4m @ 26.91 g/t Au** from 65m (LPRC0077)
 - 4m @ 16.3 g/t Au** from 42m (LPRC0012)
- Multitude of new priority targets identified using ultrafine soil geochemistry, including at Ithaca prospect (right) along strike from Genesis Orient Well Project
- Drilling re-commenced at Kookynie**



⁶ Please refer to Cautionary Statement (Slide 2). Refer to ARI ASX announcement dated 9 June 2020 and 18 March 2021.

Summary – Aggressive, Methodical Exploration

- ▶ **Strategy** – progressively testing key targets at Yundamindra and Kookynie
- ▶ **News-flow** – ongoing drilling results at both Yundamindra and Kookynie, drone supported aeromagnetic survey results, soil sampling target areas
- ▶ **Methodical approach** – detailed geological, petrological and structural studies ongoing to confirm controls on mineralisation and assist with targeting
- ▶ **Active exploration** – Over 10,000m of Reverse Circulation Drilling already complete and continuing
- ▶ **Dual exploration focus** – test for extensions to known mineralisation and systematically drill test new brown and greenfields targets



Arika Resources is highly leveraged to discovery success through focused exploration in one of Australia's richest and most highly endowed gold districts, the Leonora-Laverton region of Western Australia.



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ENQUIRIES

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