



Delivering a new generation of large-scale gold discoveries in Leonora-Laverton, WA

Positioned for a re-rating on accelerating exploration momentum – [Investor Presentation](#) | February 2026

# IMPORTANT NOTES AND DISCLAIMER



Arika Resources Limited currently owns 80% of the Yundamindra and Kookynie Gold Projects (20% held by Nex Metals (ASX: NME))

## Disclaimer and Forward-Looking Statements

This announcement may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company’s current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have reasonable basis. However, forward-looking statements:

(a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; (b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. Such risks include, without limitation, resource risk, metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which the Company operates or supplies or sells product to, and governmental regulation and judicial outcomes; and

(c) may include, among other things, statements regarding estimates and assumptions in respect of prices, costs, results and capital expenditure, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions.

The words “believe”, “expect”, “anticipate”, “indicate”, “contemplate”, “target”, “plan”, “intends”, “continue”, “budget”, “estimate”, “may”, “will”, “schedule” and similar expressions identify forward-looking statements.

All forward-looking statements contained in this presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward-looking statements are not guarantees of future performance and accordingly recipients are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.

The Company disclaims any intent or obligation to publicly update any forward-looking statements, whether as a result of new information, future events or results or otherwise.

Arika Resources Limited confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of “exploration results” that all material assumptions and technical parameters underpinning the “exploration results” in the relevant announcements referenced apply and have not materially changed.

## No New Information

To the extent that this announcement contains references to prior exploration results which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

\* ASX Announcements; This presentation contains exploration results, historic exploration results, gold resource information as well as other relevant information regarding Arika Resources Limited's Kookynie and Yundamindra Gold Projects as originally reported in fuller context in Arika Resources Limited ASX Announcements as published on the Company's website. Announcement dates to refer to include but are not limited to 06/05/2019, 12/07/2024, 15/07/2024, 22/07/2024, 14/08/2024, 18/09/2024, 20/09/2024, 26/09/2024, 23/10/2024, 06/11/2024, 14/11/2024, 25/11/2024, 06/02/2025, 12/02/2025, 07/03/2025, 08/03/2025, 10/03/2025, 12/03/2025, 19/03/2025, 25/03/2025, 08/04/2025, 10/04/2025, 23/04/2025, 09/05/2025, 23/05/2025, 10/06/2025, 19/06/2025, 11/08/2025, 28/08/2025, 04/09/2025, 15/09/2025, 02/10/2025, 27/10/2025, 28/10/2025, 29/10/2025, 10/11/2025, 12/11/2025, 25/11/2025, 5/12/2025, 17/12/2025 and 02/02/2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in these prior announcements.

## Cautionary Statements

The Production details for the Altona, Cosmopolitan, Yundamindra (incl. Landed at Last, Bonaparte and Pennyweight Point Mines) are referenced from publicly available data sources. The source and date of the production data reported has been referenced in the body of this announcement where production data has been reported. The historical production data have not been reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to disclose the historical production data in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the prior reported production data may be reduced when reported under the JORC Code 2012. Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the historical production data, and an assessment of the additional exploration or evaluation work that is required to report the data in accordance with JORC Code 2012 will be undertaken as part of the Company's development plan.

# Arika Investment Snapshot



## Tier-1 Gold Address

Two advanced exploration assets



~300km<sup>2</sup> in one of WA's premier gold addresses, the Leonora-Laverton Belt

## Large-Scale Potential

Proven endowment, minimal exploration



Limited prior exploration because of fragmented ownership

## Active Exploration

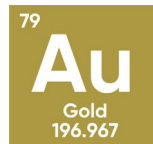
Aggressive drilling approach



+25,000m drilled last year, drilling underway 2026



# A Highly Investable ASX Gold Explorer



## Directors & Management



**Justin Barton**  
Managing Director



**Roger Steinepreis**  
Non-Executive Director



**Steven Wood**  
Independent  
Non-Executive Director



**Steve Vallance**  
Technical Director  
Exploration Manager

**A\$0.032**

Share Price  
(4 Feb 2026)

**1,117M**

Shares on  
Issue

**A\$36M**

Market Cap  
(Undiluted)

**A\$31M**

Enterprise  
Value

**A\$4.9M\***

Cash December  
Quarterly



# Prime Position in a Tier-One Gold Belt

- Key projects on granted Mining Leases
- Significant historical production
- Minimal exploration in ~20 years
- **Potential for substantial new discoveries undercover**



Arika Resources is highly leveraged to discovery success through focused exploration in one of Australia's richest and most highly endowed gold districts, the Leonora-Laverton region of Western Australia.



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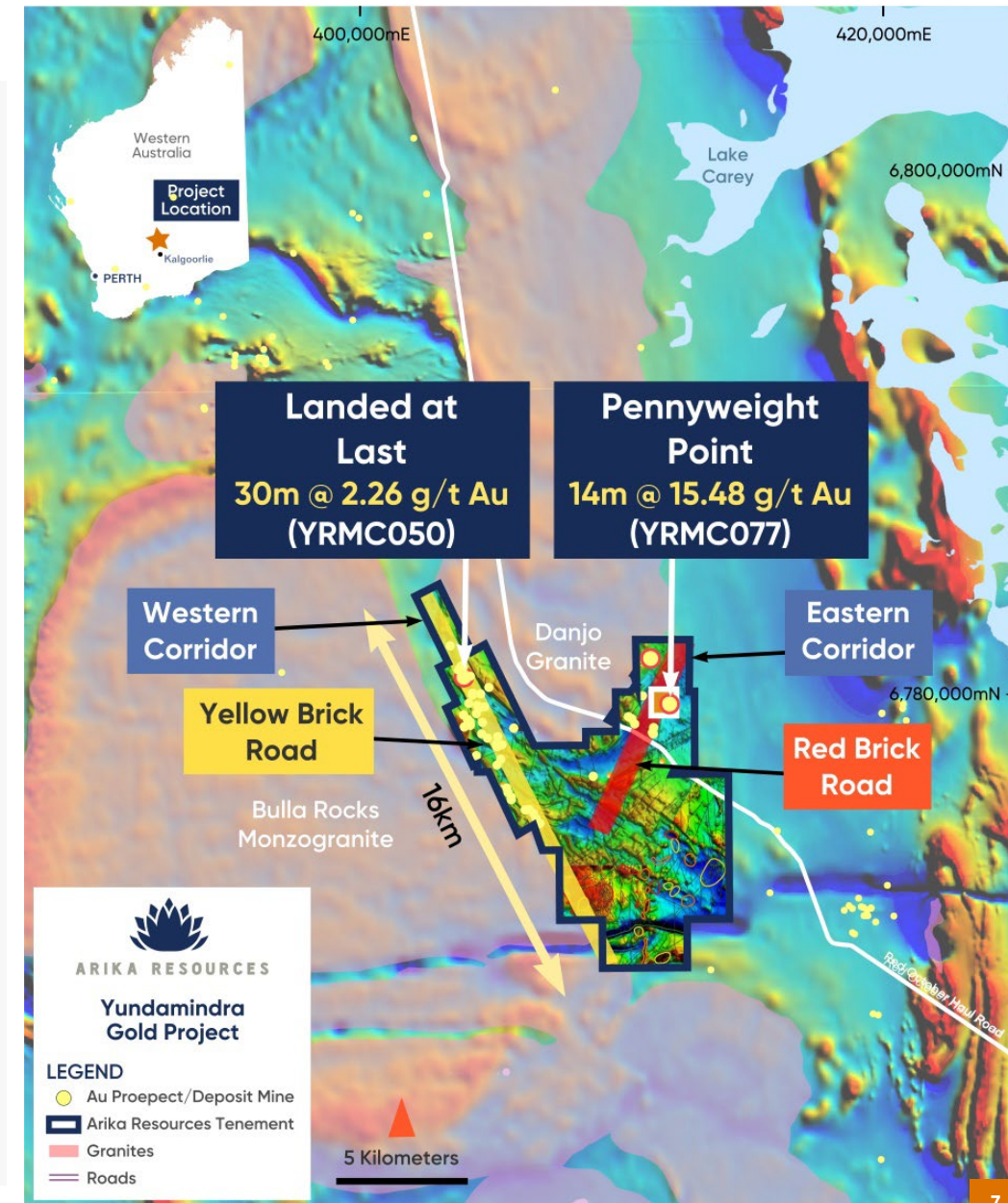


# Yundamindra – Rare Opportunity in the Heart of a World-Class Goldfield



ARIKA RESOURCES

- ~100km<sup>2</sup> of tenure covering the westernmost margin of the Laverton Greenstone Belt (LGB)
- Two strongly mineralized corridors identified:
  - **Eastern** (10km long) – **Red Brick Road**
  - **Western** (16km long) – **Yellow Brick Road**
- Two advanced high-grade discoveries moving towards resource definition:
  - **Pennyweight Point** – northern part of Eastern Corridor
  - **Landed at Last** – northern part of Western Corridor
- Multiple priority target areas identified from geophysical and geochemical data
- Ultra-detailed aeromagnetics completed recently over southern area – Emerald City Complex

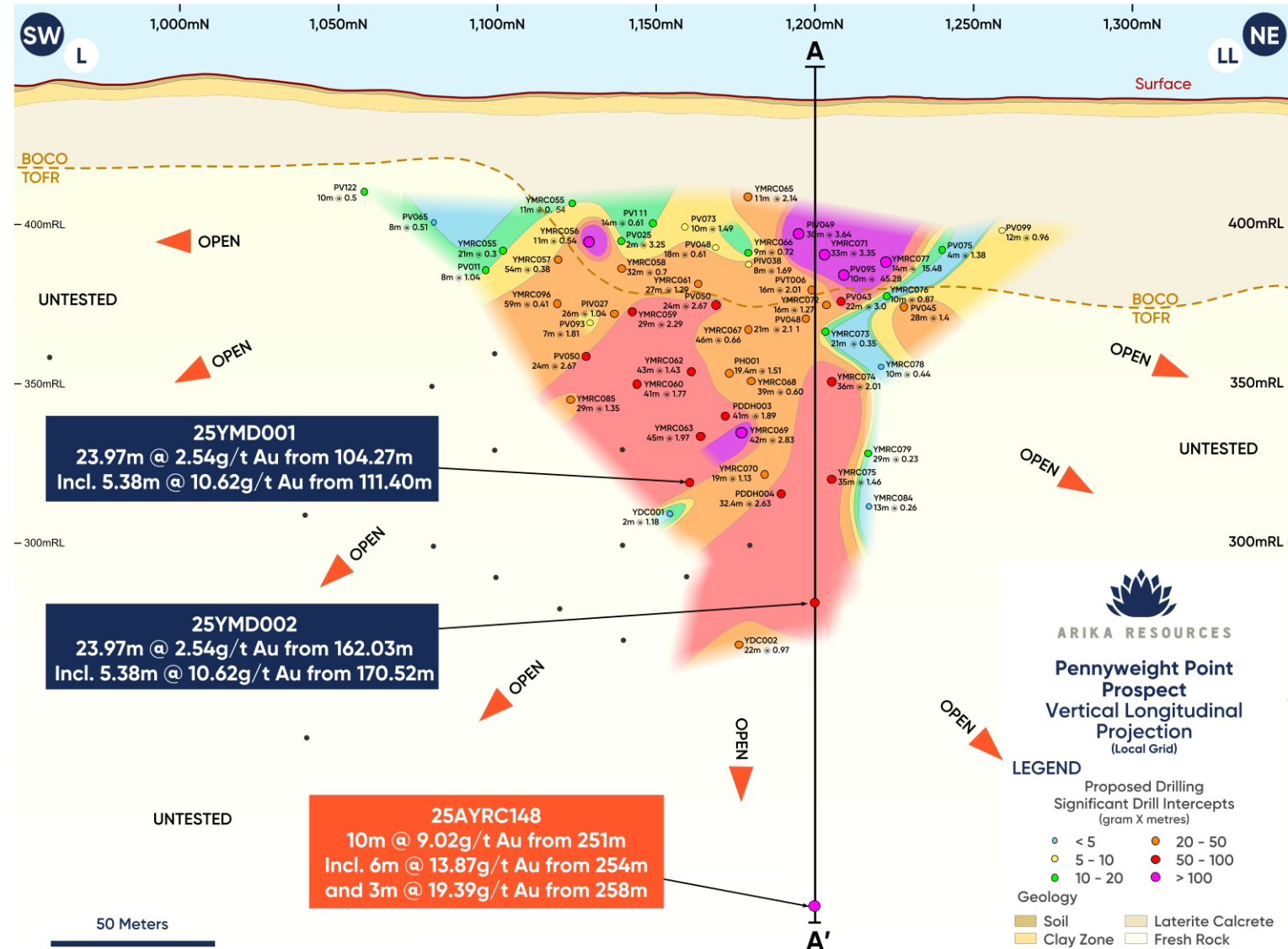


# Pennyweight Point – Emerging Large High-Grade Gold System

Drill defined over +350m strike and to a depth of at least 200m down-dip: **open along strike, down-plunge and at depth**

Key intercepts include<sup>2</sup>:

- 14m @ 15.48g/t Au from 46m (YMRC077)
- 10m @ 9.02g/t Au from 251m (25AYRC148)
- 30m @ 3.86g/t Au from 89m (YMRC069)
- 33m @ 3.35g/t Au from 22m (YMRC071)
- 33m @ 2.63g/t Au from 85m (YMRC063)
- 36m @ 2.01g/t Au from 73m (YMRC074)
- 30m @ 2.36g/t Au from 64m (YMRC060)
- 23m @ 2.84g/t Au from 53m (YMRC059)
- 35m @ 1.46g/t Au from 100m (YMRC075)
- 36m @ 2.14g/t Au from 104m (25YMD001)
- 24m @ 2.54g/t Au from 162m (25YMD002)

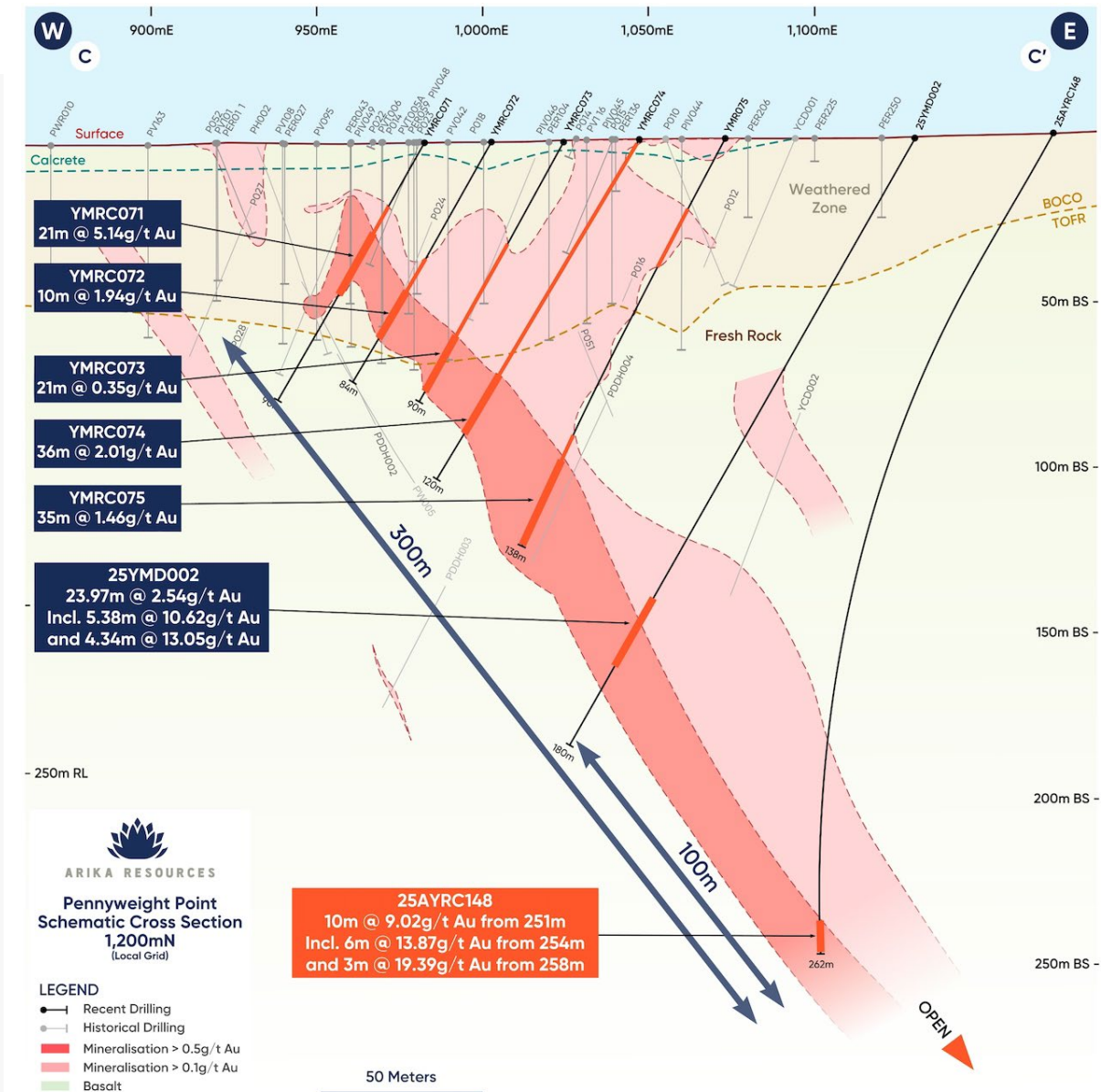


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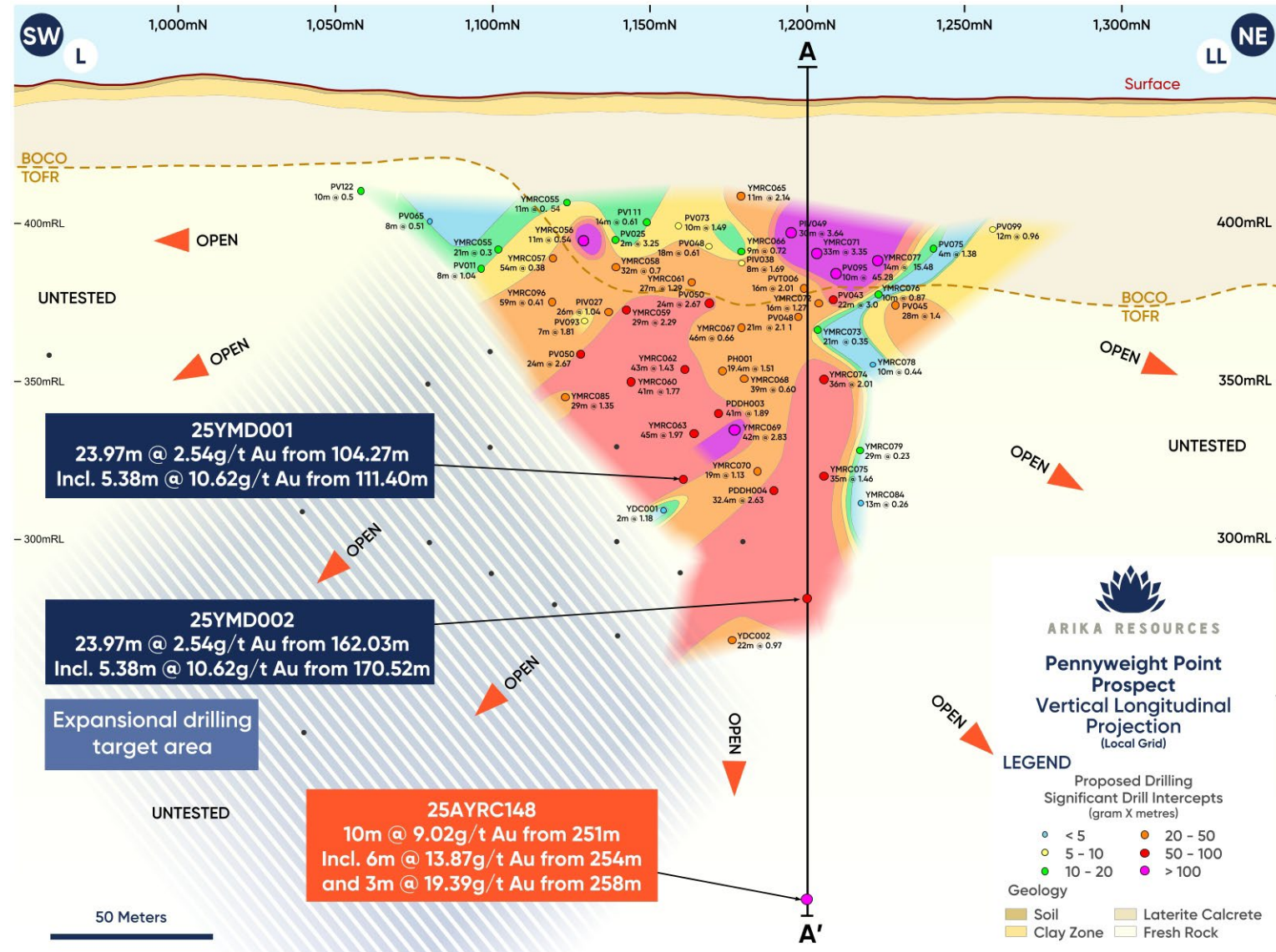
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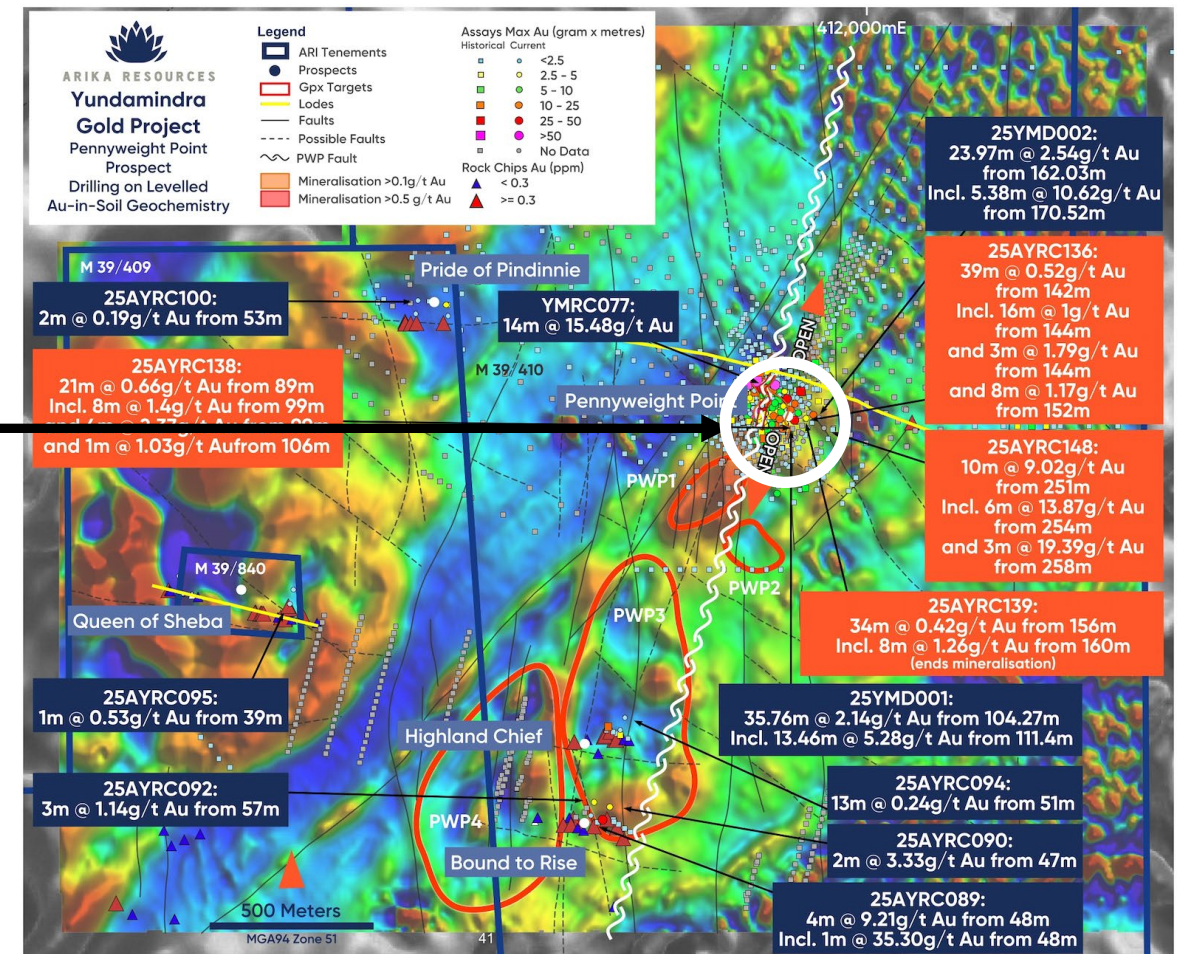
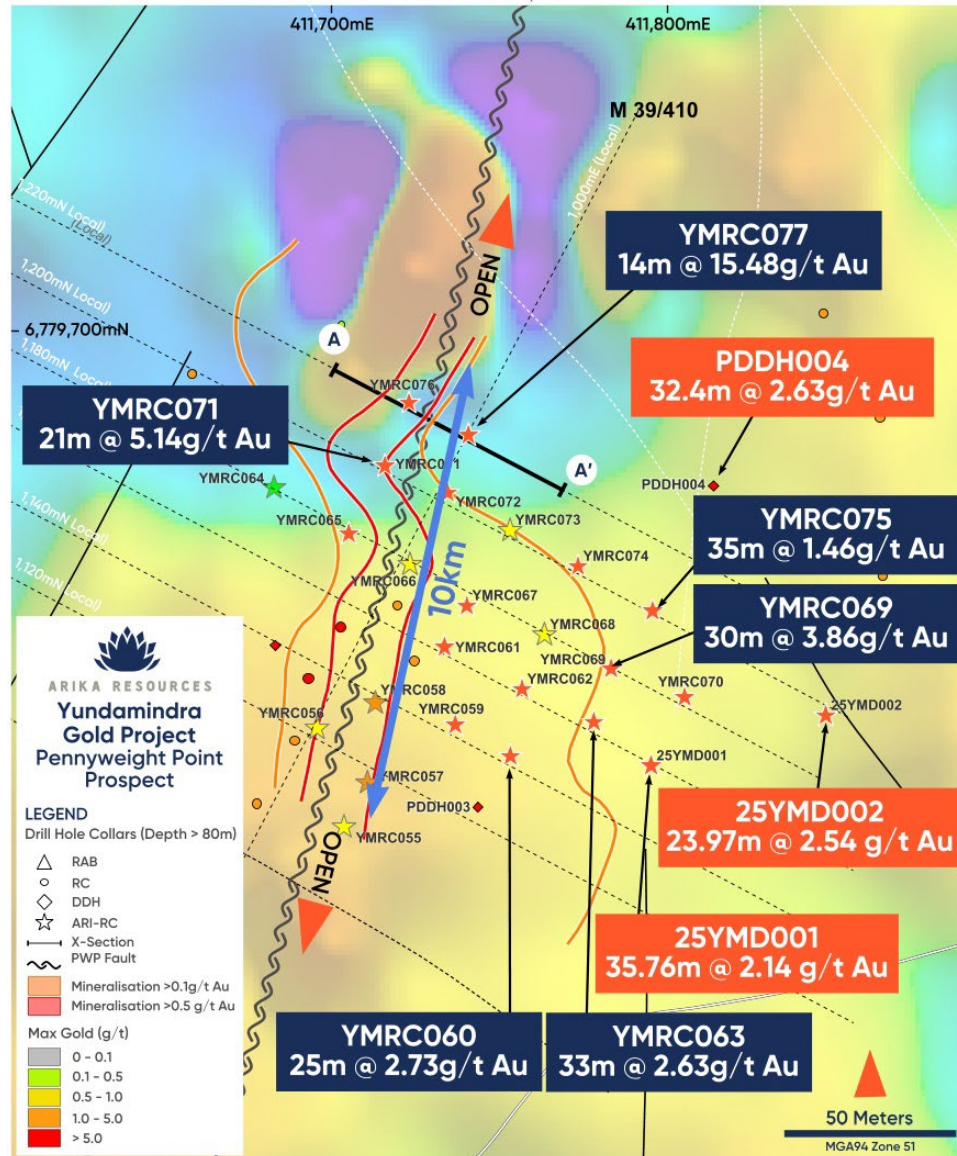
- Expansional RC drilling underway
- Focused on strike, plunge and depth extensions to the south-east
- Close-spaced orebody definition drilling also underway to guide MRE modelling



# Pennyweight Point – Compelling New Targets Immediately South of Known Mineralisation



ARIKA RESOURCES



Compelling new bedrock gold targets south of Pennyweight Point currently being drilled

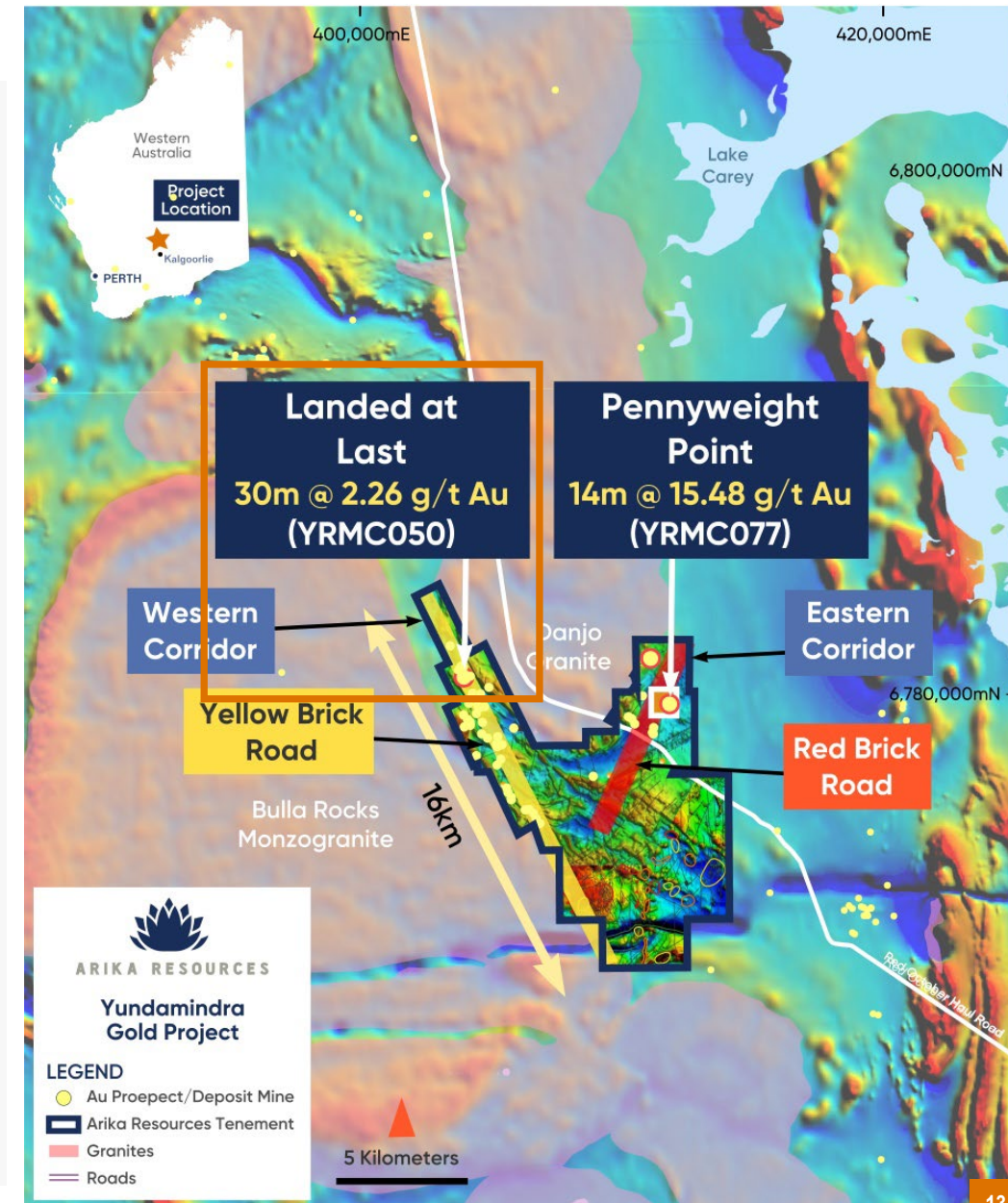


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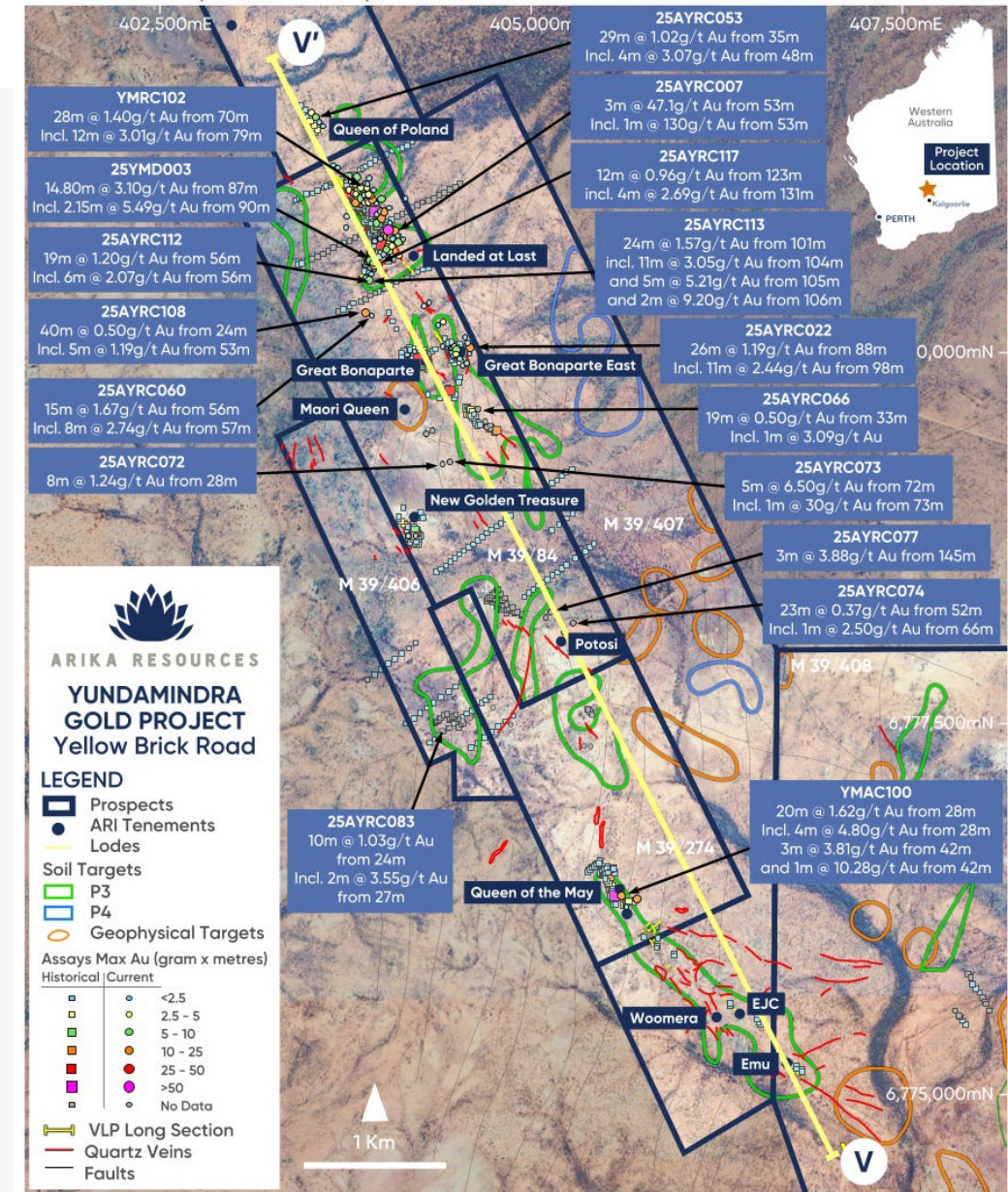


# Landed at Last – Emerging Large High-Grade Gold System

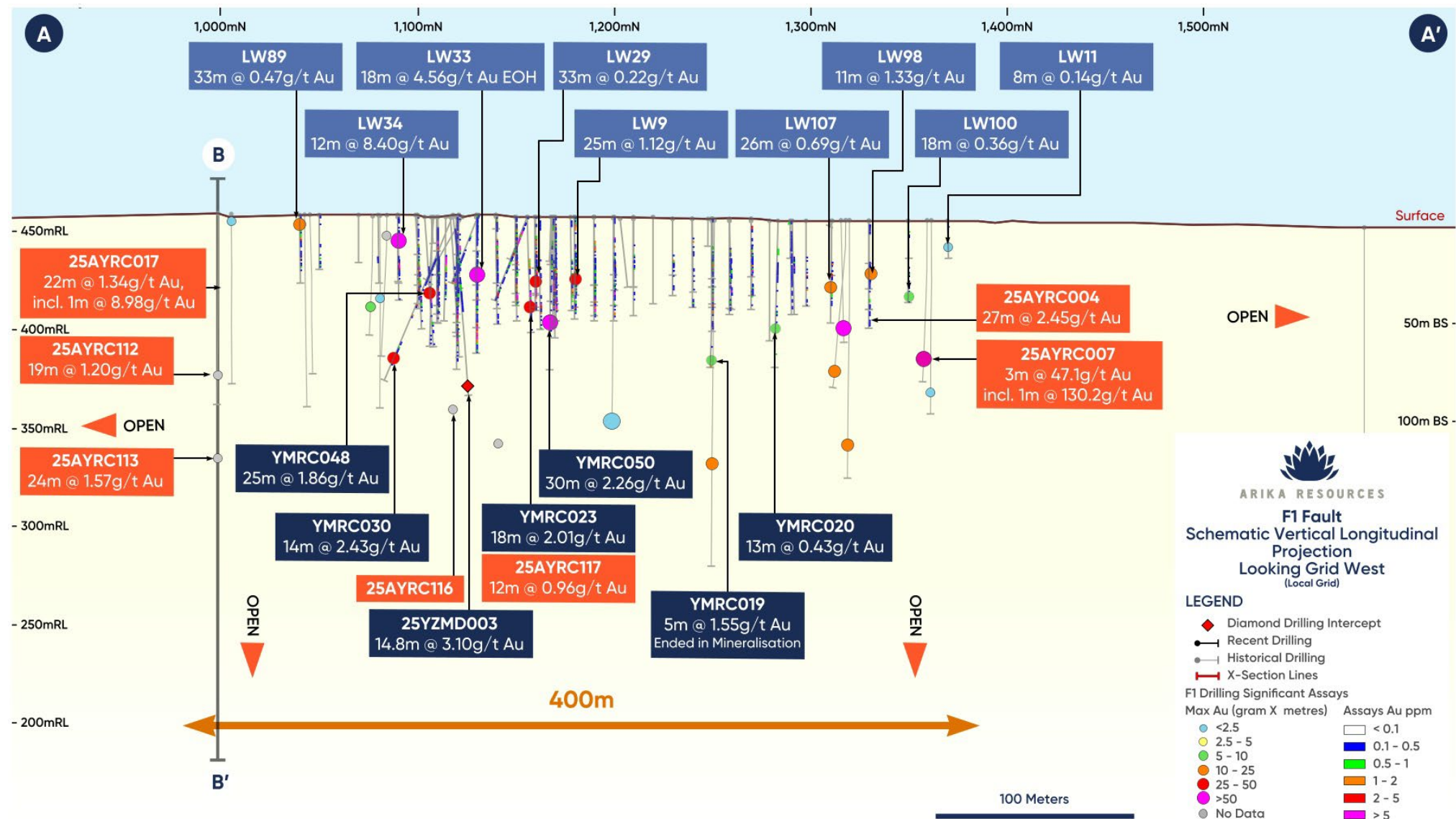


ARIKA RESOURCES

- Drill defined over **+800m strike** and **>150m** down-dip from surface
- Cross-cutting F1-Fault drill defined to **+400m strike** and **>100m** vertical depth below surface
- Exceptional assays from Arika drilling to date<sup>4</sup>:
  - **4m @ 41.56g/t Au from 52m (25AYRC007)**
  - **30m @ 2.26g/t Au from 26m (YMRC050)**
  - **27m @ 2.45g/t Au from 61m (25AYRC004)**
  - **40m @ 1.22g/t Au from 30m (YMRC048)**
  - **26m @ 1.46g/t Au from 22m (YMRC046)**
  - **14m @ 3.13g/t Au from 28m (YMRC0003)**
  - **9m @ 4.29g/t Au from 51m (YMRC0004)**
  - **12m @ 2.93g/t Au from 43m (YMRC0023)**
  - **5m @ 6.40g/t Au from 80m (YMRC0030)**
  - **28m @ 1.40g/t Au from 70m (YMRC102)**
  - **14.8m @ 3.10g/t Au from 87m (25YMD003)**

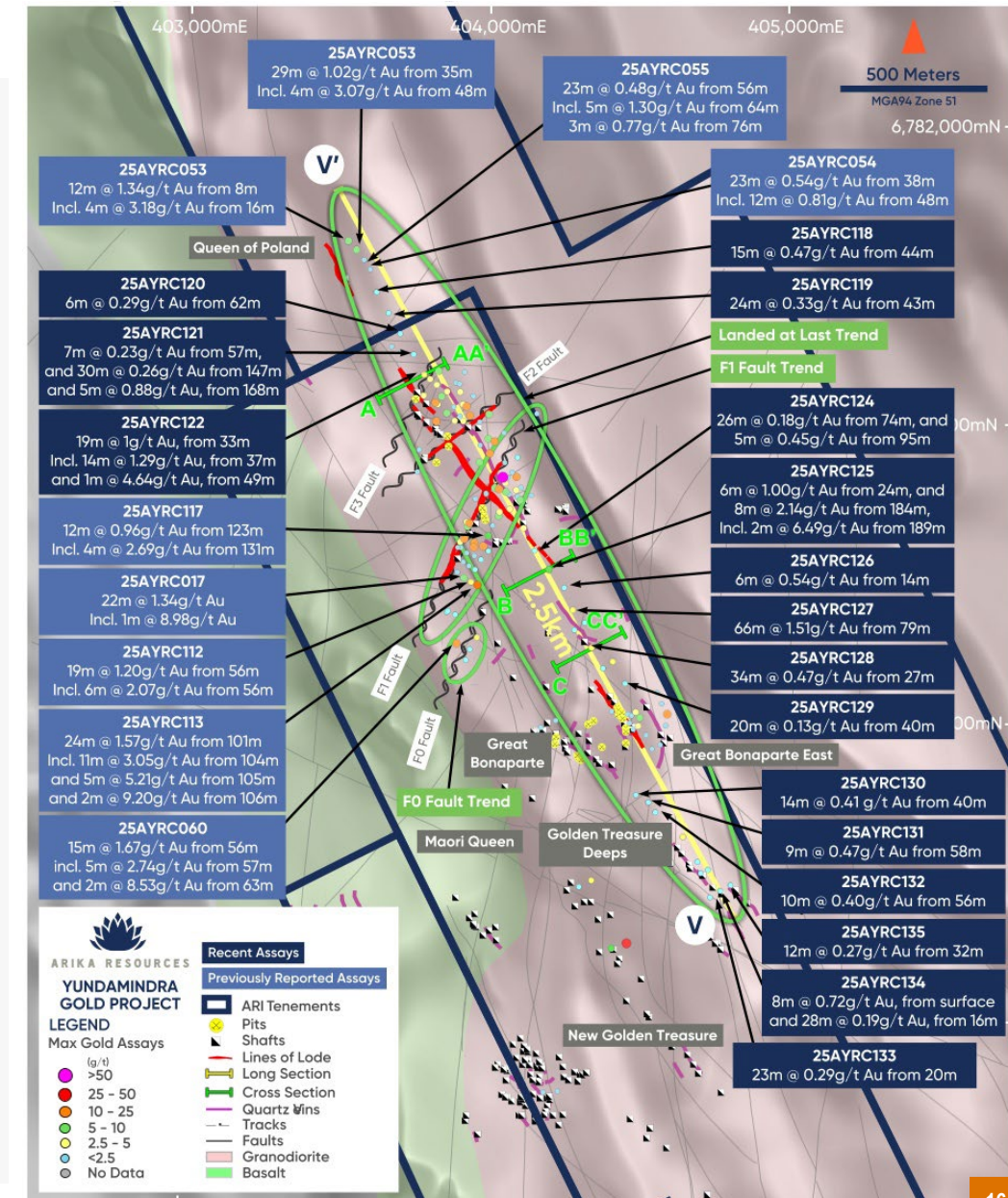


# Landed at Last – Emerging Large High-Grade Gold System



# Landed at Last – Mineralised Strike Length Tripled to Over 2.5km

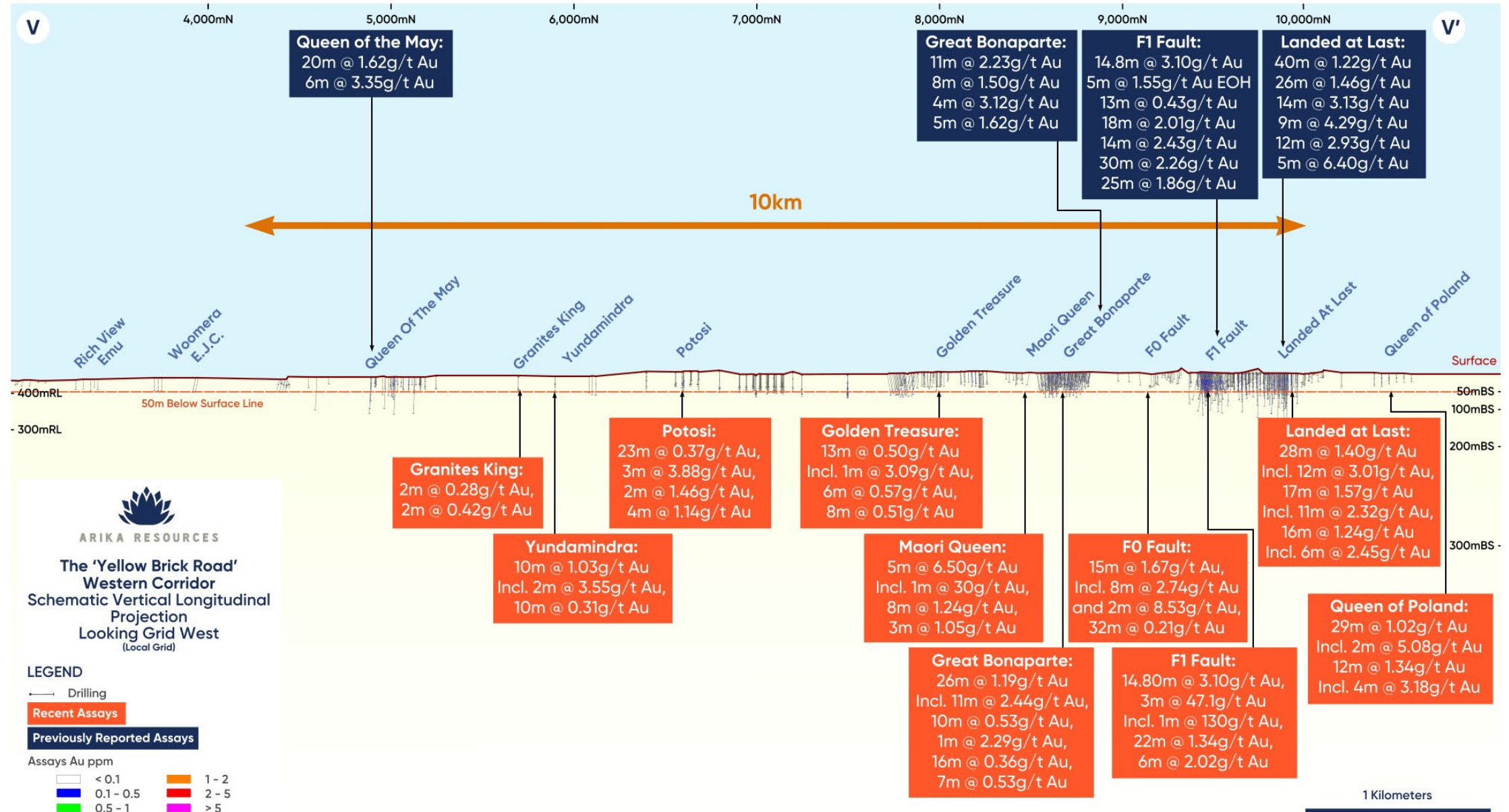
- Broad zones of mineralisation intersected well away from previously tested areas
- Landed at Last structure extended in wide-spaced drilling for at least 2.5km
- Confirms Landed at Last as a priority focus for near-term resource delineation drilling



# Yellow Brick Road – 10km Long Corridor of Opportunity



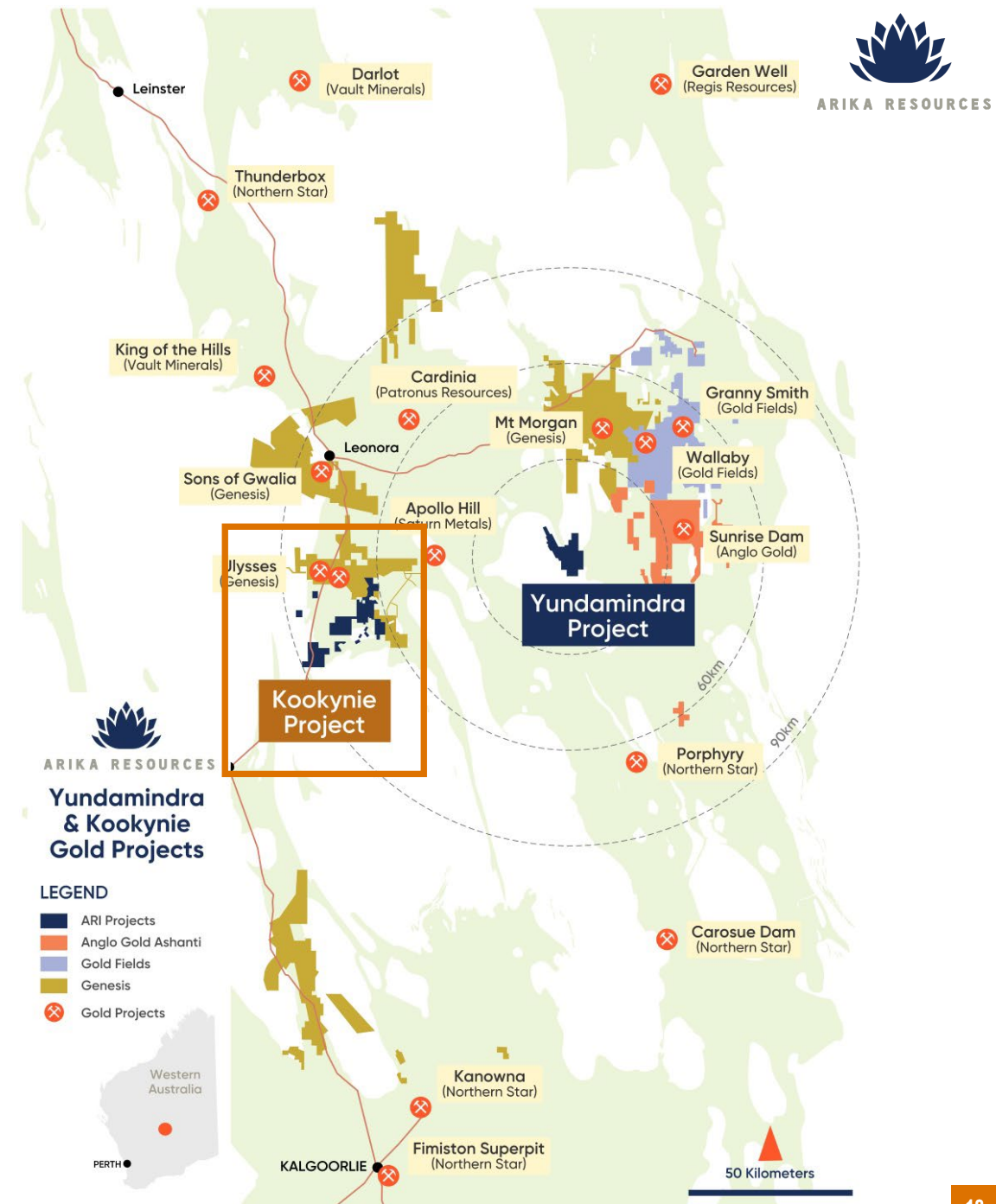
ARIKA RESOURCES



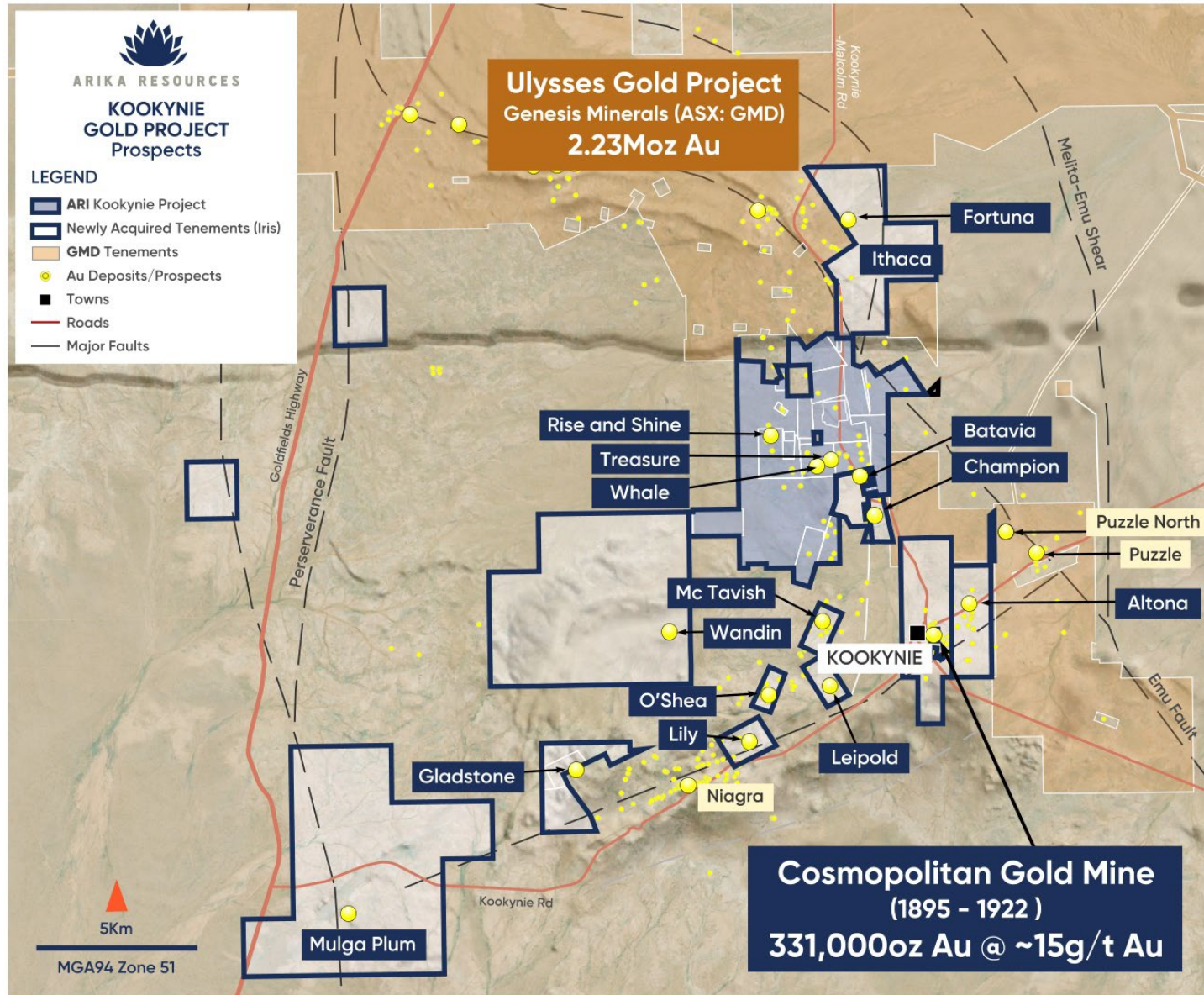
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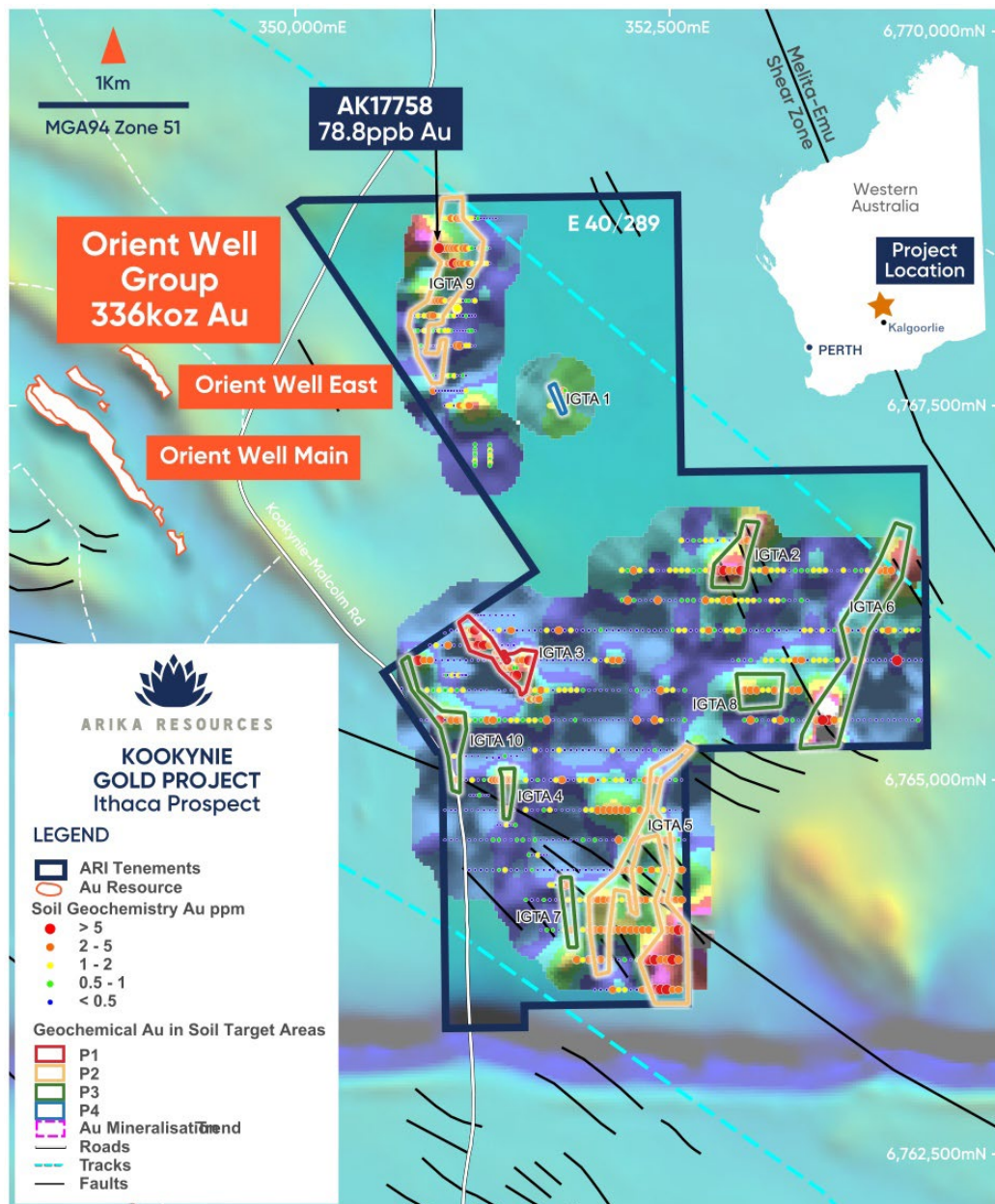


# Kookynie Project – New Life for a Historical Goldfield



- ~150km<sup>2</sup> of tenure covering the Keith-Kilkenny Tectonic Zone north of Kalgoorlie, second only to Genesis Minerals
- Project along strike from Genesis Minerals Ulysses Gold Project: 2.23Moz Au
- Significant upside potential:
  - All deposits open along strike and at depth
  - High-priority Ithaca, Wandin, Mulga Plum, McTavish South, Cosmopolitan and Altona prospects yet to be effectively drill tested
  - **Under-explored/unexplored**
- Key prospects all on granted Mining Leases






# Kookynie Project – New Life for a Historical Goldfield



- Known mineralisation at the McTavish, Leipold and Champion deposits, remain open along strike and at depth
- Previous drilling by Arika produced some outstanding results, including:
  - **10m @ 7.44 g/t Au** from 108m (LPRC0049)
  - **9m @ 7.91 g/t Au** from 34m (LPRC0001)
  - **8m @ 9.33 g/t Au** from 97m (LPRC0051)
  - **6m @ 9.4 g/t Au** from 26m (LPRC0003)
  - **5m @ 17.9 g/t Au** from 48m (McTRC0005)
  - **4m @ 26.91 g/t Au** from 65m (LPRC0077)
  - **4m @ 16.3 g/t Au** from 42m (LPRC0012)
- Multitude of new priority targets identified using ultrafine soil geochemistry, including at Ithaca (right), along strike from Genesis Minerals' Orient Well Project

# Summary – Key Takeaways



-  High-growth gold explorer
-  Two high-quality projects in the heart of WA's premier Leonora district
-  Over 25,000m drilled in 2025 delivering outstanding results; 2026 drilling underway
-  Two near-term resource opportunities at Pennyweight Point and Landed at Last
-  Major target-rich exploration pipeline – camp-scale opportunity





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